

**Cohen & Company**  
Certified Public Accountants

Dear Client:

We'd like to take this opportunity to thank you for allowing us to work with you. We value the trust and confidence you place in us, and we never want to take that for granted.

It is our sincere hope that you have received proactive and timely service in the preparation of this return. To help ensure that we are delivering what we promise, you may be randomly selected to reply to an electronic survey. We encourage your honest feedback through the survey or directly to your engagement team.

Thank you. We look forward to continuing working with you for many years to come.

Very truly yours,

*Cohen & Company*

Certified Public Accountants

MS. PATRICIA HOLSWORTH  
OBERLIN HISTORICAL & IMPROVEMENT ORGANIZATION  
P.O. BOX 455  
OBERLIN, OH 44074-0455

DEAR PATRICIA:

ENCLOSED ARE THE ORIGINAL AND ONE COPY OF YOUR INCOME TAX RETURNS  
FOR THE PERIOD ENDED DECEMBER 31, 2010 FOR:

OBERLIN HISTORICAL & IMPROVEMENT ORGANIZATION AS FOLLOWS...

2010 990 - RETURN OF ORGANIZATION EXEMPT FROM INCOME TAX  
2010 SCHEDULE A - PUBLIC CHARITY STATUS AND PUBLIC SUPPORT  
2010 SCHEDULE B - SCHEDULE OF CONTRIBUTORS  
2010 SCHEDULE D - SUPPLEMENTAL FINANCIAL STATEMENTS  
2010 SCHEDULE M - NONCASH CONTRIBUTIONS  
2010 SCHEDULE O - SUPPLEMENTAL INFORMATION TO FORM 990 OR 990EZ  
2010 SCHEDULE R - RELATED ORGANIZATIONS AND UNRELATED PARTNERSHIPS  
2010 990-T - EXEMPT ORGANIZATION BUSINESS INCOME TAX RETURN  
2010 8879-EO - IRS E-FILE SIGNATURE AUTHORIZATION  
2010 OHIO VERIFICATION OF FILING WITH THE IRS

EACH ORIGINAL SHOULD BE DATED, SIGNED AND FILED IN ACCORDANCE WITH  
THE FILING INSTRUCTIONS. THE COPY SHOULD BE RETAINED FOR YOUR FILES.

THE ENCLOSED RETURNS WERE PREPARED PRIMARILY FROM DATA AND INFORMATION  
WHICH YOU SUBMITTED. YOU SHOULD REVIEW THE RETURNS TO ENSURE THAT  
THERE ARE NO OMISSIONS OR MISSTATEMENTS.

THESE RETURNS WERE PREPARED FROM INFORMATION PROVIDED BY YOU OR YOUR  
REPRESENTATIVE. THE PREPARATION OF TAX RETURNS DOES NOT INCLUDE THE  
INDEPENDENT VERIFICATION OF INFORMATION USED. THEREFORE, WE RECOMMEND  
YOU REVIEW THE RETURNS BEFORE SIGNING TO ENSURE THERE ARE NO OMISSIONS  
OR MISSTATEMENTS. IF YOU NOTE ANYTHING WHICH MAY REQUIRE A CHANGE TO  
THE RETURNS, PLEASE CONTACT US BEFORE FILING THEM.

WE SINCERELY APPRECIATE THIS OPPORTUNITY TO SERVE YOU. PLEASE CONTACT  
US IF YOU HAVE QUESTIONS CONCERNING THE RETURNS OR IF WE MAY BE OF  
FURTHER ASSISTANCE.

VERY TRULY YOURS,

COHEN & COMPANY, LTD.  
CERTIFIED PUBLIC ACCOUNTANTS

INSTRUCTIONS FOR FILING  
OBERLIN HISTORICAL & IMPROVEMENT ORGANIZATION  
FORM 8879-EO - IRS E-FILE SIGNATURE AUTHORIZATION  
FOR THE PERIOD ENDED DECEMBER 31, 2010

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SIGNATURE...

THE ORIGINAL IRS E-FILE SIGNATURE AUTHORIZATION FORM SHOULD BE SIGNED (USE FULL NAME) AND DATED BY THE TAXPAYER.

FILING...

RETURN YOUR SIGNED FORM 8879-EO TO:

COHEN & COMPANY, LTD.  
ATTN: TAX EFILE DEPARTMENT  
(800) 789-0497 (FAX)

PAYMENT OF TAX...

NO PAYMENT OF TAX IS REQUIRED.

FORM 8879-EO SERVES AS A REPLACEMENT FOR YOUR SIGNATURE THAT WOULD BE AFFIXED TO FORM 990 IF YOU PAPER FILED YOUR RETURN. PLEASE DO NOT SEPARATELY FILE FORM 990 WITH THE INTERNAL REVENUE SERVICE. DOING SO WILL DELAY THE PROCESSING OF YOUR RETURN.

WE MUST RECEIVE YOUR SIGNED FORM BEFORE WE CAN ELECTRONICALLY TRANSMIT YOUR RETURN WHICH IS DUE ON NOVEMBER 15, 2011. WE WOULD APPRECIATE YOUR RETURNING THIS FORM AS SOON AS POSSIBLE AS THIS WILL EXPEDITE THE PROCESSING OF YOUR RETURN. THE INTERNAL REVENUE SERVICE WILL NOTIFY US WHEN YOUR RETURN IS ACCEPTED. YOUR RETURN IS NOT CONSIDERED FILED UNTIL THE INTERNAL REVENUE SERVICE CONFIRMS THEIR ACCEPTANCE, WHICH MAY OCCUR AFTER THE DUE DATE OF YOUR RETURN.

PLEASE FAX BACK YOUR SIGNED FORM 8879 QUICKLY FOR OUR RECORDS.

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# IRS e-file Signature Authorization for an Exempt Organization

For calendar year 2010, or fiscal year beginning \_\_\_\_\_, 2010, and ending \_\_\_\_\_, 20\_\_\_\_\_

**▶ Do not send to the IRS. Keep for your records.  
▶ See instructions on back.**

# 2010

Department of the Treasury  
Internal Revenue Service

Name of exempt organization

Employer identification number

OBERLIN HISTORICAL & IMPROVEMENT ORGANIZATION

34-6533053

Name and title of officer

PATRICIA MURPHY, EXECUTIVE DIRECTOR

### Part I Type of Return and Return Information (Whole Dollars Only)

Check the box for the return for which you are using this Form 8879-E0 and enter the applicable amount, if any, from the return. If you check the box on line 1a, 2a, 3a, 4a, or 5a, below, and the amount on that line for the return being filed with this form was blank, then leave line 1b, 2b, 3b, 4b, or 5b, whichever is applicable, blank (do not enter -0-). But, if you entered -0- on the return, then enter -0- on the applicable line below. Do not complete more than 1 line in Part I.

<b>1a</b> Form 990 check here ▶ <input checked="" type="checkbox"/>	<b>b</b> Total revenue, if any (Form 990, Part VIII, column (A), line 12) . . . . .	<b>1b</b> <u>490,107.</u>
<b>2a</b> Form 990-EZ check here ▶ <input type="checkbox"/>	<b>b</b> Total revenue, if any (Form 990-EZ, line 9) . . . . .	<b>2b</b> _____
<b>3a</b> Form 1120-POL check here ▶ <input type="checkbox"/>	<b>b</b> Total tax (Form 1120-POL, line 22) . . . . .	<b>3b</b> _____
<b>4a</b> Form 990-PF check here ▶ <input type="checkbox"/>	<b>b</b> Tax based on investment income (Form 990-PF, Part VI, line 5) . . . . .	<b>4b</b> _____
<b>5a</b> Form 8868 check here ▶ <input type="checkbox"/>	<b>b</b> Balance Due (Form 8868, Part I, line 3c or Part II, line 8c) . . . . .	<b>5b</b> _____

### Part II Declaration and Signature Authorization of Officer

Under penalties of perjury, I declare that I am an officer of the above organization and that I have examined a copy of the organization's 2010 electronic return and accompanying schedules and statements and to the best of my knowledge and belief, they are true, correct, and complete. I further declare that the amount in Part I above is the amount shown on the copy of the organization's electronic return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send the organization's return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the organization's federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I have selected a personal identification number (PIN) as my signature for the organization's electronic return and, if applicable, the organization's consent to electronic funds withdrawal.

#### Officer's PIN: check one box only

I authorize COHEN & COMPANY, LTD. to enter my PIN 

6	8	3	1	6
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 as my signature  
ERO firm name Enter five numbers, but do not enter all zeros

on the organization's tax year 2010 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I also authorize the aforementioned ERO to enter my PIN on the return's disclosure consent screen.

As an officer of the organization, I will enter my PIN as my signature on the organization's tax year 2010 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I will enter my PIN on the return's disclosure consent screen.

Officer's signature ▶ \_\_\_\_\_

Date ▶ 09/30/2011

### Part III Certification and Authentication

**ERO's EFIN/PIN.** Enter your six-digit electronic filing identification number (EFIN) followed by your five-digit self-selected PIN.

3	4	4	8	5	2	3	4	1	9	1
---	---	---	---	---	---	---	---	---	---	---

  
do not enter all zeros

I certify that the above numeric entry is my PIN, which is my signature on the 2010 electronically filed return for the organization indicated above. I confirm that I am submitting this return in accordance with the requirements of **Pub. 4163**, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns.

ERO's signature ▶ \_\_\_\_\_

Date ▶ \_\_\_\_\_

**ERO Must Retain This Form - See Instructions  
Do Not Submit This Form To the IRS Unless Requested To Do So**

For Paperwork Reduction Act Notice, see back of form.

Form **8879-EO** (2010)

# Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

Department of the Treasury  
Internal Revenue Service

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

**A For the 2010 calendar year, or tax year beginning , 2010, and ending , 20**

<b>B</b> Check if applicable:  <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	<b>C Name of organization</b> OBERLIN HISTORICAL & IMPROVEMENT ORGANIZATION Doing Business As OBERLIN HERITAGE CENTER Number and street (or P.O. box if mail is not delivered to street address) Room/suite P.O. BOX 455 City or town, state or country, and ZIP + 4 OBERLIN, OH 44074-0455			<b>D Employer identification number</b> 34-6533053
	<b>F Name and address of principal officer:</b> PATRICIA MURPHY P.O. BOX 455 OBERLIN, OH 44074-0455			<b>E Telephone number</b> (440) 774-1700
	<b>I Tax-exempt status:</b> <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 501(c)( ) (insert no.) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527			<b>G Gross receipts \$</b> 1,181,589. <b>H(a)</b> Is this a group return for affiliates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <b>H(b)</b> Are all affiliates included? <input type="checkbox"/> Yes <input type="checkbox"/> No If "No," attach a list. (see instructions)
	<b>J Website:</b> WWW.OBERLINHERITAGE.ORG			<b>H(c)</b> Group exemption number ▶
<b>K Form of organization:</b> <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other ▶				
<b>L Year of formation:</b> 1915			<b>M State of legal domicile:</b> OH	

**Part I Summary**

<b>Activities &amp; Governance</b>	1	Briefly describe the organization's mission or most significant activities: TO PRESERVE AND SHARE OBERLIN'S UNIQUE HERITAGE AND TO MAKE OUR COMMUNITY A BETTER PLACE TO LIVE, LEARN, WORK, AND VISIT.		
	2	Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets.		
	3	Number of voting members of the governing body (Part VI, line 1a)	3	18.
	4	Number of independent voting members of the governing body (Part VI, line 1b)	4	18.
	5	Total number of individuals employed in calendar year 2010 (Part V, line 2a)	5	13.
	6	Total number of volunteers (estimate if necessary)	6	200.
	7a	Total gross unrelated business revenue from Part VIII, column (C), line 12	7a	1,613.
b	Net unrelated business taxable income from Form 990-T, line 34	7b	613.	
<b>Revenue</b>			<b>Prior Year</b>	<b>Current Year</b>
	8	Contributions and grants (Part VIII, line 1h)	134,539.	391,746.
	9	Program service revenue (Part VIII, line 2g)	37,103.	38,624.
	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	27,211.	20,636.
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	33,402.	39,101.
	12	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	232,255.	490,107.
<b>Expenses</b>	13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)	0.	0.
	14	Benefits paid to or for members (Part IX, column (A), line 4)	0.	0.
	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	237,030.	236,659.
	16 a	Professional fundraising fees (Part IX, column (A), line 11e)	0.	0.
	b	Total fundraising expenses (Part IX, column (D), line 25) ▶ 7,494.		
	17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f)	133,950.	171,439.
18	Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	370,980.	408,098.	
19	Revenue less expenses. Subtract line 18 from line 12	-138,725.	82,009.	
<b>Net Assets or Fund Balances</b>			<b>Beginning of Current Year</b>	<b>End of Year</b>
	20	Total assets (Part X, line 16)	3,277,961.	3,334,712.
	21	Total liabilities (Part X, line 26)	23,240.	56,412.
22	Net assets or fund balances. Subtract line 21 from line 20	3,254,721.	3,278,300.	

**Part II Signature Block**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

<b>Sign Here</b>	▶ Signature of officer	Date		
	▶ Type or print name and title			
<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Date	Check if self-employed <input type="checkbox"/>	PTIN
	ALANE L. BOFFA			P00012337
	Firm's name ▶ COHEN & COMPANY, LTD.	Firm's EIN ▶ 34-1912961		
Firm's address ▶ OFFICES LISTED AT WWW.COHENCPA.COM, OH 44115		Phone no. 800-229-1099		



May the IRS discuss this return with the preparer shown above? (see instructions)  Yes  No

**For Paperwork Reduction Act Notice, see the separate instructions.**

**Part III** Statement of Program Service Accomplishments

Check if Schedule O contains a response to any question in this Part III

1 Briefly describe the organization's mission:

TO PRESERVE AND SHARE OBERLIN'S UNIQUE HERITAGE AND TO MAKE OUR COMMUNITY A BETTER PLACE TO LIVE, LEARN, WORK, AND VISIT.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?  Yes  No

If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services?  Yes  No

If "Yes," describe these changes on Schedule O.

4 Describe the exempt purpose achievements for each of the organization's three largest program services by expenses. Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code: ) (Expenses \$ 351,728. including grants of \$ ) (Revenue \$ 38,624. )

PRESERVATION OF THREE HISTORICAL BUILDINGS WITHIN THE CITY OF OBERLIN. PROVIDED EDUCATION PROGRAMS AND TOURS OF HISTORICAL BUILDINGS TO THE LOCAL COMMUNITY. SEE SCHEDULE O FOR FURTHER INFORMATION.

4b (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )

4c (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )

4d Other program services. (Describe in Schedule O.) (Expenses \$ including grants of \$ ) (Revenue \$ )

4e Total program service expenses ▶ 351,728.

Part IV Checklist of Required Schedules

Table with 3 columns: Question number, Yes, No. Rows include questions 1 through 20b regarding organizational requirements and reporting.

Part IV Checklist of Required Schedules (continued)

Table with 3 columns: Question, Yes, No. Rows 21-38 detailing various organizational requirements and reporting obligations.

**Part V** **Statements Regarding Other IRS Filings and Tax Compliance**  
 Check if Schedule O contains a response to any question in this Part V.

		Yes	No
<b>1a</b>	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable		
<b>1b</b>	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable		
<b>1c</b>	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	X	
<b>2a</b>	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return		
<b>2b</b>	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? <b>Note.</b> If the sum of lines 1a and 2a is greater than 250, you may be required to e-file. (see instructions)	X	
<b>3a</b>	Did the organization have unrelated business gross income of \$1,000 or more during the year?	X	
<b>3b</b>	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O	X	
<b>4a</b>	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		X
<b>4b</b>	If "Yes," enter the name of the foreign country: See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.		
<b>5a</b>	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		X
<b>5b</b>	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		X
<b>5c</b>	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?		
<b>6a</b>	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?		X
<b>6b</b>	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		
<b>7</b>	<b>Organizations that may receive deductible contributions under section 170(c).</b>		
<b>7a</b>	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?		X
<b>7b</b>	If "Yes," did the organization notify the donor of the value of the goods or services provided?		
<b>7c</b>	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?		X
<b>7d</b>	If "Yes," indicate the number of Forms 8282 filed during the year		
<b>7e</b>	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		X
<b>7f</b>	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		X
<b>7g</b>	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?		
<b>7h</b>	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?		
<b>8</b>	<b>Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations.</b> Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?		
<b>9</b>	<b>Sponsoring organizations maintaining donor advised funds.</b>		
<b>9a</b>	Did the organization make any taxable distributions under section 4966?		
<b>9b</b>	Did the organization make a distribution to a donor, donor advisor, or related person?		
<b>10</b>	<b>Section 501(c)(7) organizations.</b> Enter:		
<b>10a</b>	Initiation fees and capital contributions included on Part VIII, line 12		
<b>10b</b>	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities		
<b>11</b>	<b>Section 501(c)(12) organizations.</b> Enter:		
<b>11a</b>	Gross income from members or shareholders		
<b>11b</b>	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)		
<b>12a</b>	<b>Section 4947(a)(1) non-exempt charitable trusts.</b> Is the organization filing Form 990 in lieu of Form 1041?		
<b>12b</b>	If "Yes," enter the amount of tax-exempt interest received or accrued during the year		
<b>13</b>	<b>Section 501(c)(29) qualified nonprofit health insurance issuers.</b>		
<b>13a</b>	Is the organization licensed to issue qualified health plans in more than one state? <b>Note.</b> See the instructions for additional information the organization must report on Schedule O.		
<b>13b</b>	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans		
<b>13c</b>	Enter the amount of reserves on hand		
<b>14a</b>	Did the organization receive any payments for indoor tanning services during the tax year?		X
<b>14b</b>	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O		

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Check if Schedule O contains a response to any question in this Part VI [X]

Section A. Governing Body and Management

Table with 3 columns: Question, Yes, No. Rows include 1a, 1b, 2, 3, 4, 5, 6, 7a, 7b, 8, 8a, 8b, 9.

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

Table with 3 columns: Question, Yes, No. Rows include 10a, 10b, 11a, 11b, 12a, 12b, 12c, 13, 14, 15, 15a, 15b, 16a, 16b.

Section C. Disclosure

- 17 List the states with which a copy of this Form 990 is required to be filed OH,
18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply.
19 Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public.
20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization: PAT HOLSWORTH 73 1/2 S. PROFESSOR STREET OBERLIN, OH 44074 440-774-1700

**Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**

Check if Schedule O contains a response to any question in this Part VII. . . . .

**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees**

**1a** Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and Title	(B) Average hours per week (describe hours for related organizations in Schedule O)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) SCOTT BROADWELL TRUSTEE	1.00	X					0.	0.	0.	
(2) ROBERT CALHOUN SECRETARY	1.00	X		X			0.	0.	0.	
(3) MARIANNE COCHRANE TRUSTEE	1.00	X					0.	0.	0.	
(4) ROBERTA GARCIA TRUSTEE	1.00	X					0.	0.	0.	
(5) BRADLEY A HAYES TRUSTEE	1.00	X					0.	0.	0.	
(6) BERT LATRAN JR TRUSTEE	1.00	X					0.	0.	0.	
(7) ELISABETH MAHJOUB TRUSTEE	1.00	X					0.	0.	0.	
(8) CATHE RADABAUGH TREASURER	1.00	X		X			0.	0.	0.	
(9) DINA SCHOONMAKER TRUSTEE	1.00	X					0.	0.	0.	
(10) ED WARDWELL TRUSTEE	1.00	X					0.	0.	0.	
(11) WALTER EDLING PRESIDENT	1.00	X		X			0.	0.	0.	
(12) NICHOLAS JONES 1ST VICE PRESIDENT	1.00	X		X			0.	0.	0.	
(13) DANIEL CLARK TRUSTEE	1.00	X					0.	0.	0.	
(14) RONNIE RIMBERT TRUSTEE	1.00	X					0.	0.	0.	
(15) KURT RUSSELL TRUSTEE	1.00	X					0.	0.	0.	
(16) EUGENE SIMON 2ND VICE PRESIDENT	1.00	X		X			0.	0.	0.	

**Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees** *(continued)*

(A) Name and title	(B) Average hours per week (describe hours for related organizations in Schedule O)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(17) W. JEANNE MCKIBBEN TRUSTEE	1.00	X					0.	0.	0.	
(18) MARY KIRTZ VAN NORTWICK TRUSTEE	1.00	X					0.	0.	0.	
(19) DONNA SHURR TRUSTEE	1.00	X					0.	0.	0.	
(20) GAIL WOOD TRUSTEE	1.00	X					0.	0.	0.	
(21) PATRICIA MURPHY EXECUTIVE DIRECTOR	40.00			X			66,754.	0.	3,600.	
(22)										
(23)										
(24)										
(25)										
(26)										
(27)										
(28)										
<b>1b Sub-total</b> . . . . .							66,754.	0.	3,600.	
<b>c Total from continuation sheets to Part VII, Section A</b> . . . . .										
<b>d Total (add lines 1b and 1c)</b> . . . . .							66,754.	0.	3,600.	

**2** Total number of individuals (including but not limited to those listed above) who received more than \$100,000 in reportable compensation from the organization **▶** 0

	Yes	No
<b>3</b> Did the organization list any <b>former</b> officer, director or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i> . . . . .		X
<b>4</b> For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i> . . . . .		X
<b>5</b> Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i> . . . . .		X

**Section B. Independent Contractors**

**1** Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization.

(A) Name and business address	(B) Description of services	(C) Compensation

**2** Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization **▶** 0

**Part VIII Statement of Revenue**

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
<b>Contributions, gifts, grants and other similar amounts</b>	<b>1a</b> Federated campaigns . . . . .	<b>1a</b>					
	<b>b</b> Membership dues . . . . .	<b>1b</b>					
	<b>c</b> Fundraising events . . . . .	<b>1c</b>					
	<b>d</b> Related organizations . . . . .	<b>1d</b>					
	<b>e</b> Government grants (contributions) . .	<b>1e</b>		36,566.			
	<b>f</b> All other contributions, gifts, grants, and similar amounts not included above .	<b>1f</b>		355,180.			
	<b>g</b> Noncash contributions included in lines 1a-1f: \$			8,391.			
	<b>h Total.</b> Add lines 1a-1f . . . . .			391,746.			
<b>Program Service Revenue</b>		<b>Business Code</b>					
	<b>2a</b> PROGRAMS		900099	13,404.	13,404.		
	<b>b</b> MEMBERSHIP DUES		900099	25,220.	25,220.		
	<b>c</b> _____						
	<b>d</b> _____						
	<b>e</b> _____						
	<b>f</b> All other program service revenue . . . . .						
	<b>g Total.</b> Add lines 2a-2f . . . . .			38,624.			
<b>Other Revenue</b>	<b>3</b> Investment income (including dividends, interest, and other similar amounts) . . . . .			61,894.			61,894.
	<b>4</b> Income from investment of tax-exempt bond proceeds . . .			0.			
	<b>5</b> Royalties . . . . .			0.			
		(i) Real	(ii) Personal				
	<b>6a</b> Gross Rents . . . . .	43,111.					
	<b>b</b> Less: rental expenses . . . . .	25,092.					
	<b>c</b> Rental income or (loss) . . . . .	18,019.					
	<b>d</b> Net rental income or (loss) . . . . .			18,019.		1,613.	16,406.
		(i) Securities	(ii) Other				
	<b>7a</b> Gross amount from sales of assets other than inventory . . . . .	618,054.					
	<b>b</b> Less: cost or other basis and sales expenses . . . . .	659,312.					
	<b>c</b> Gain or (loss) . . . . .	-41,258.					
	<b>d</b> Net gain or (loss) . . . . .			-41,258.			-41,258.
	<b>8a</b> Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c). See Part IV, line 18 . . . . .	<b>a</b>		13,068.			
	<b>b</b> Less: direct expenses . . . . .	<b>b</b>		4,714.			
<b>c</b> Net income or (loss) from fundraising events . . . . .			8,354.				
<b>9a</b> Gross income from gaming activities. See Part IV, line 19 . . . . .	<b>a</b>						
<b>b</b> Less: direct expenses . . . . .	<b>b</b>						
<b>c</b> Net income or (loss) from gaming activities . . . . .			0.				
<b>10a</b> Gross sales of inventory, less returns and allowances . . . . .	<b>a</b>		5,808.				
<b>b</b> Less: cost of goods sold . . . . .	<b>b</b>		2,364.				
<b>c</b> Net income or (loss) from sales of inventory . . . . .		ATCH. 1.	3,444.			3,444.	
Miscellaneous Revenue			<b>Business Code</b>				
<b>11a</b> MISCELLANEOUS				9,284.	9,284.		
<b>b</b> _____							
<b>c</b> _____							
<b>d</b> All other revenue . . . . .							
<b>e Total.</b> Add lines 11a-11d . . . . .				9,284.			
<b>12 Total revenue.</b> See instructions . . . . .				490,107.	47,908.	1,613.	40,486.

**Part IX Statement of Functional Expenses**

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

<b>Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.</b>	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21 . . . . .	0.			
2 Grants and other assistance to individuals in the U.S. See Part IV, line 22 . . . . .	0.			
3 Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, lines 15 and 16 . . . . .	0.			
4 Benefits paid to or for members . . . . .	0.			
5 Compensation of current officers, directors, trustees, and key employees . . . . .	66,754.	46,749.	13,938.	6,067.
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) . . . . .	0.			
7 Other salaries and wages . . . . .	135,479.	135,260.	219.	
8 Pension plan contributions (include section 401(k) and section 403(b) employer contributions) . . . . .	3,286.	2,957.	230.	99.
9 Other employee benefits . . . . .	14,400.	12,960.	1,008.	432.
10 Payroll taxes . . . . .	16,740.	15,066.	1,172.	502.
11 Fees for services (non-employees):				
a Management . . . . .	0.			
b Legal . . . . .	1,178.	942.	236.	0.
c Accounting . . . . .	12,000.	9,600.	2,400.	0.
d Lobbying . . . . .	0.			
e Professional fundraising services. See Part IV, line 17	0.			
f Investment management fees . . . . .	18,443.	14,754.	3,689.	0.
g Other . . . . .	3,000.	2,400.	600.	0.
12 Advertising and promotion . . . . .	600.	480.	42.	78.
13 Office expenses . . . . .	35,352.	29,414.	5,622.	316.
14 Information technology . . . . .	0.			
15 Royalties . . . . .	0.			
16 Occupancy . . . . .	13,453.	10,763.	2,690.	0.
17 Travel . . . . .	0.			
18 Payments of travel or entertainment expenses for any federal, state, or local public officials	0.			
19 Conferences, conventions, and meetings . . . . .	1,746.	1,746.	0.	0.
20 Interest . . . . .	0.			
21 Payments to affiliates . . . . .	0.			
22 Depreciation, depletion, and amortization . . . . .	52,806.	42,245.	10,561.	0.
23 Insurance . . . . .	9,357.	4,024.	5,333.	0.
24 Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24f. If line 24f amount exceeds 10% of line 25, column (A) amount, list line 24f expenses on Schedule O.)				
a CONSERVATION -----	13,163.	13,163.	0.	0.
b PROGRAM EXPENSES -----	4,659.	4,659.	0.	0.
c MISCELLANEOUS -----	5,682.	4,546.	1,136.	0.
d -----				
e -----				
f All other expenses -----				0.
25 <b>Total functional expenses.</b> Add lines 1 through 24f	408,098.	351,728.	48,876.	7,494.
26 <b>Joint Costs.</b> Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720). Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation . . . . .				

**Part X Balance Sheet**

		(A) Beginning of year		(B) End of year
<b>Assets</b>	<b>1</b> Cash - non-interest-bearing . . . . .	11,345.	<b>1</b>	44,232.
	<b>2</b> Savings and temporary cash investments . . . . .		<b>2</b>	
	<b>3</b> Pledges and grants receivable, net . . . . .	11,678.	<b>3</b>	15,187.
	<b>4</b> Accounts receivable, net . . . . .		<b>4</b>	
	<b>5</b> Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L . . . . .		<b>5</b>	
	<b>6</b> Receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions) . . . . .		<b>6</b>	
	<b>7</b> Notes and loans receivable, net . . . . .		<b>7</b>	
	<b>8</b> Inventories for sale or use . . . . .	8,970.	<b>8</b>	7,783.
	<b>9</b> Prepaid expenses and deferred charges . . . . .	2,319.	<b>9</b>	2,319.
	<b>10 a</b> Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	<b>10a</b> 1,140,649.		
	<b>b</b> Less: accumulated depreciation . . . . .	<b>10b</b> 188,610.	763,300.	<b>10c</b> 952,039.
	<b>11</b> Investments - publicly traded securities . . . . .	1,982,820.	<b>11</b>	1,811,282.
	<b>12</b> Investments - other securities. See Part IV, line 11 . . . . .		<b>12</b>	
	<b>13</b> Investments - program-related. See Part IV, line 11 . . . . .		<b>13</b>	
	<b>14</b> Intangible assets . . . . .		<b>14</b>	
	<b>15</b> Other assets. See Part IV, line 11 . . . . .	497,529.	<b>15</b>	501,870.
<b>16 Total assets.</b> Add lines 1 through 15 (must equal line 34) . . . . .	3,277,961.	<b>16</b>	3,334,712.	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .	23,240.	<b>17</b>	25,824.
	<b>18</b> Grants payable . . . . .		<b>18</b>	
	<b>19</b> Deferred revenue . . . . .		<b>19</b>	
	<b>20</b> Tax-exempt bond liabilities . . . . .		<b>20</b>	
	<b>21</b> Escrow or custodial account liability. Complete Part IV of Schedule D . . . . .		<b>21</b>	
	<b>22</b> Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L . . . . .		<b>22</b>	
	<b>23</b> Secured mortgages and notes payable to unrelated third parties . . . . .		<b>23</b>	25,000.
	<b>24</b> Unsecured notes and loans payable to unrelated third parties . . . . .		<b>24</b>	
	<b>25</b> Other liabilities. Complete Part X of Schedule D . . . . .	0.	<b>25</b>	5,588.
	<b>26 Total liabilities.</b> Add lines 17 through 25 . . . . .	23,240.	<b>26</b>	56,412.
<b>Net Assets or Fund Balances</b>	<b>Organizations that follow SFAS 117, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 27 through 29, and lines 33 and 34.</b>			
	<b>27</b> Unrestricted net assets . . . . .	1,631,376.	<b>27</b>	1,603,297.
	<b>28</b> Temporarily restricted net assets . . . . .	8,550.	<b>28</b>	52,503.
	<b>29</b> Permanently restricted net assets . . . . .	1,614,795.	<b>29</b>	1,622,500.
	<b>Organizations that do not follow SFAS 117, check here</b> <input type="checkbox"/> <b>and complete lines 30 through 34.</b>			
	<b>30</b> Capital stock or trust principal, or current funds . . . . .		<b>30</b>	
	<b>31</b> Paid-in or capital surplus, or land, building, or equipment fund . . . . .		<b>31</b>	
	<b>32</b> Retained earnings, endowment, accumulated income, or other funds . . . . .		<b>32</b>	
	<b>33</b> Total net assets or fund balances . . . . .	3,254,721.	<b>33</b>	3,278,300.
<b>34</b> Total liabilities and net assets/fund balances . . . . .	3,277,961.	<b>34</b>	3,334,712.	

**Part XI Reconciliation of Net Assets**

Check if Schedule O contains a response to any question in this Part XI

<b>1</b>	Total revenue (must equal Part VIII, column (A), line 12)	<b>1</b>	490,107.
<b>2</b>	Total expenses (must equal Part IX, column (A), line 25)	<b>2</b>	408,098.
<b>3</b>	Revenue less expenses. Subtract line 2 from line 1	<b>3</b>	82,009.
<b>4</b>	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	<b>4</b>	3,254,721.
<b>5</b>	Other changes in net assets or fund balances (explain in Schedule O)	<b>5</b>	-58,430.
<b>6</b>	Net assets or fund balances at end of year. Combine lines 3, 4, and 5 (must equal Part X, line 33, column (B))	<b>6</b>	3,278,300.

**Part XII Financial Statements and Reporting**

Check if Schedule O contains a response to any question in this Part XII

		Yes	No
<b>1</b>	Accounting method used to prepare the Form 990: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.		
<b>2a</b>	Were the organization's financial statements compiled or reviewed by an independent accountant?		X
<b>2b</b>	Were the organization's financial statements audited by an independent accountant?	X	
<b>2c</b>	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.	X	
<b>d</b>	If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a separate basis, consolidated basis, or both: <input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input checked="" type="checkbox"/> Both consolidated and separate basis		
<b>3a</b>	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?		X
<b>3b</b>	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits.		

**SCHEDULE A**  
**(Form 990 or 990-EZ)**

Department of the Treasury  
Internal Revenue Service

**Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No. 1545-0047

**2010**

**Open to Public Inspection**

<b>Name of the organization</b> OBERLIN HISTORICAL & IMPROVEMENT ORGANIZATION	<b>Employer identification number</b> 34-6533053
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**Part I Reason for Public Charity Status** (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.)

- 1  A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i)**.
- 2  A school described in **section 170(b)(1)(A)(ii)**. (Attach Schedule E.)
- 3  A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii)**.
- 4  A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii)**. Enter the hospital's name, city, and state: \_\_\_\_\_
- 5  An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv)**. (Complete Part II.)
- 6  A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v)**.
- 7  An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 8  A community trust described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 9  An organization that normally receives: (1) more than 33 1/3 % of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2)**. (Complete Part III.)
- 10  An organization organized and operated exclusively to test for public safety. See **section 509(a)(4)**.
- 11  An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See **section 509(a)(3)**. Check the box that describes the type of supporting organization and complete lines 11e through 11h.
  - a  Type I      b  Type II      c  Type III - Functionally integrated      d  Type III - Other

e  By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2).

f If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box

g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

(i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization? .....	Yes	No
11g(i) .....	X	X
(ii) A family member of a person described in (i) above? .....		X
11g(ii) .....		X
(iii) A 35% controlled entity of a person described in (i) or (ii) above? .....		X
11g(iii) .....		X

h Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (see instructions))	(iv) Is the organization in col. (i) listed in your governing document?		(v) Did you notify the organization in col. (i) of your support?		(vi) Is the organization in col. (i) organized in the U.S.?		(vii) Amount of support
			Yes	No	Yes	No	Yes	No	
(A)									
(B)									
(C)									
(D)									
(E)									
<b>Total</b>									

**Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**  
 (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in) ▶	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
<b>1</b> Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") . . . . .	662,893.	242,920.	ATCH 1 266,998.	160,105.	391,746.	1,724,662.
<b>2</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf . . . . .						
<b>3</b> The value of services or facilities furnished by a governmental unit to the organization without charge . . . . .						
<b>4 Total.</b> Add lines 1 through 3 . . . . .	662,893.	242,920.	266,998.	160,105.	391,746.	1,724,662.
<b>5</b> The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f), . . . . .						739,563.
<b>6 Public support.</b> Subtract line 5 from line 4.						985,099.

**Section B. Total Support**

Calendar year (or fiscal year beginning in) ▶	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
<b>7</b> Amounts from line 4 . . . . .	662,893.	242,920.	266,998.	160,105.	391,746.	1,724,662.
<b>8</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources . . . . .	54,904.	68,547.	69,999.	77,452.	73,918.	344,820.
<b>9</b> Net income from unrelated business activities, whether or not the business is regularly carried on . . . . .						
<b>10</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.) . . . . .	8,562.	32,293.	29,102.	30,906.	21,082.	121,945.
<b>11 Total support.</b> Add lines 7 through 10 . . . . .						2,191,427.
<b>12</b> Gross receipts from related activities, etc. (see instructions) . . . . .					<b>12</b>	124,526.
<b>13 First five years.</b> If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and <b>stop here</b> . . . . .						<input type="checkbox"/>

**Section C. Computation of Public Support Percentage**

<b>14</b> Public support percentage for 2010 (line 6, column (f) divided by line 11, column (f)) . . . . .	<b>14</b>	44.95 %
<b>15</b> Public support percentage from 2009 Schedule A, Part II, line 14 . . . . .	<b>15</b>	50.90 %
<b>16a 33 1/3 % support test - 2010.</b> If the organization did not check the box on line 13, and line 14 is 33 1/3 % or more, check this box and <b>stop here</b> . The organization qualifies as a publicly supported organization . . . . .		<input checked="" type="checkbox"/>
<b>b 33 1/3 % support test - 2009.</b> If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3 % or more, check this box and <b>stop here</b> . The organization qualifies as a publicly supported organization . . . . .		<input type="checkbox"/>
<b>17a 10%-facts-and-circumstances test - 2010.</b> If the organization did not check a box on line 13, 16a or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and <b>stop here</b> . Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization . . . . .		<input type="checkbox"/>
<b>b 10%-facts-and-circumstances test - 2009.</b> If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and <b>stop here</b> . Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization . . . . .		<input type="checkbox"/>
<b>18 Private foundation.</b> If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions . . . . .		<input type="checkbox"/>

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Table with 7 columns: (a) 2006, (b) 2007, (c) 2008, (d) 2009, (e) 2010, (f) Total. Rows include: 1 Gifts, grants, contributions, and membership fees received; 2 Gross receipts from admissions, merchandise sold or services performed; 3 Gross receipts from activities that are not an unrelated trade or business; 4 Tax revenues levied for the organization's benefit; 5 The value of services or facilities furnished by a governmental unit; 6 Total; 7a Amounts included on lines 1, 2, and 3 received from disqualified persons; 7b Amounts included on lines 2 and 3 received from other than disqualified persons; 7c Add lines 7a and 7b; 8 Public support (Subtract line 7c from line 6).

Section B. Total Support

Table with 7 columns: (a) 2006, (b) 2007, (c) 2008, (d) 2009, (e) 2010, (f) Total. Rows include: 9 Amounts from line 6; 10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources; 10b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975; 10c Add lines 10a and 10b; 11 Net income from unrelated business activities not included in line 10b; 12 Other income. Do not include gain or loss from the sale of capital assets; 13 Total support. (Add lines 9, 10c, 11, and 12.); 14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here.

Section C. Computation of Public Support Percentage

Table with 2 columns: Line number, Percentage. Row 15: Public support percentage for 2010 (line 8, column (f) divided by line 13, column (f)) 15 %; Row 16: Public support percentage from 2009 Schedule A, Part III, line 15 16 %

Section D. Computation of Investment Income Percentage

Table with 2 columns: Line number, Percentage. Row 17: Investment income percentage for 2010 (line 10c, column (f) divided by line 13, column (f)) 17 %; Row 18: Investment income percentage from 2009 Schedule A, Part III, line 17 18 %

- 19a 33 1/3 % support tests - 2010. If the organization did not check the box on line 14, and line 15 is more than 33 1/3 %, and line 17 is not more than 33 1/3 %, check this box and stop here. The organization qualifies as a publicly supported organization
b 33 1/3 % support tests - 2009. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3 %, and line 18 is not more than 33 1/3 %, check this box and stop here. The organization qualifies as a publicly supported organization
20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

**Part IV Supplemental Information.** Complete this part to provide the explanations required by Part II, line 10; Part II, line 17a or 17b; or Part III, line 12. Also complete this part for any additional information. (See instructions).

ATTACHMENT 1

SCHEDULE A, PART II - ORGANIZATIONS RECEIVING ANY UNUSUAL GRANTS FOR 2008

<u>NAME OF CONTRIBUTOR</u>	<u>DATE</u>	<u>AMOUNT</u>	<u>EXPLANATION</u>
HALLOCK FOUNDATION		1,000,000.	EXEC. DIR. ENDOWMENT FUND
TOTAL		<u>1,000,000.</u>	

ATTACHMENT 2

SCHEDULE A, PART II - OTHER INCOME

<u>DESCRIPTION</u>	<u>2006</u>	<u>2007</u>	<u>2008</u>	<u>2009</u>	<u>2010</u>	<u>TOTAL</u>
MISC. INCOME	8,562.	3,683.	3,538.	7,307.	9,284.	32,374.
SPECIAL EVENTS		19,937.	17,231.	15,560.	8,354.	61,082.
SALES OF INVENTORY		8,673.	8,333.	8,039.	3,444.	28,489.
TOTALS	<u>8,562.</u>	<u>32,293.</u>	<u>29,102.</u>	<u>30,906.</u>	<u>21,082.</u>	<u>121,945.</u>

**Schedule of Contributors**

▶ Attach to Form 990, 990-EZ, or 990-PF.

**2010**

<b>Name of the organization</b> OBERLIN HISTORICAL & IMPROVEMENT ORGANIZATION	<b>Employer identification number</b> 34-6533053
--	---

**Organization type** (check one):

**Filers of:**

**Section:**

Form 990 or 990-EZ

501(c)( 3 ) (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

**Special Rules**

For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year . . . . . ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization OBERLIN HISTORICAL &amp; IMPROVEMENT ORGANIZATION

Employer identification number

34-6533053

**Part I** Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	COMMUNITY FOUNDATION OF LORAIN COUNTY 9080 LEAVITT ROAD ELYRIA, OH 44035	\$ 20,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
2	INSTITUTE OF MUSEUM AND LIBRARY SERVICES 1800 M STREET NW, 9TH FLOOR WASHINGTON, DC 20036-5802	\$ 36,566.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
3	NORDSON CORPORATION 555 JACKSON STREET AMHERST, OH 44001-2496	\$ 6,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
4	DAVID AND ELEANOR IGNAT P.O. BOX 1380 MIDDLEBURY, VT 05753	\$ 7,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
5	RICHARD R. HALLOCK FOUNDATION 58 KENDAL DRIVE OBERLIN, OH 44074	\$ 220,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
6	ELLEN ADAMS 149 KENDAL DRIVE OBERLIN, OH 44074	\$ 13,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

SCHEDULE D (Form 990)

Supplemental Financial Statements

OMB No. 1545-0047

2010

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.

Attach to Form 990. See separate instructions.

Name of the organization

OBERLIN HISTORICAL & IMPROVEMENT ORGANIZATION

Employer identification number

34-6533053

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

Table with 2 columns: (a) Donor advised funds, (b) Funds and other accounts. Rows include: 1 Total number at end of year, 2 Aggregate contributions to (during year), 3 Aggregate grants from (during year), 4 Aggregate value at end of year, 5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?, 6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?

Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

Table with 2 columns: Held at the End of the Tax Year. Rows include: 1 Purpose(s) of conservation easements held by the organization (check all that apply), 2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year, 3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year, 4 Number of states where property subject to conservation easement is located, 5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?, 6 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year, 7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year, 8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B) (i) and 170(h)(4)(B)(ii)?, 9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

Table with 2 columns: Amounts. Rows include: 1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items. b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items: (i) Revenues included in Form 990, Part VIII, line 1, (ii) Assets included in Form 990, Part X, 2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items: a Revenues included in Form 990, Part VIII, line 1, b Assets included in Form 990, Part X

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule D (Form 990) 2010

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets**(continued)

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):

- a  Public exhibition
- b  Scholarly research
- c  Preservation for future generations
- d  Loan or exchange programs
- e  Other

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? . . . . .  Yes  No

**Part IV Escrow and Custodial Arrangements.** Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? . . . . .  Yes  No

b If "Yes," explain the arrangement in Part XI V and complete the following table:

	Amount
c Beginning balance . . . . .	<b>1c</b>
d Additions during the year . . . . .	<b>1d</b>
e Distributions during the year . . . . .	<b>1e</b>
f Ending balance . . . . .	<b>1f</b>

2a Did the organization include an amount on Form 990, Part X, line 21? . . . . .  Yes  No

b If "Yes," explain the arrangement in Part XI V.

**Part V Endowment Funds.** Complete if organization answered "Yes" to Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance . . . . .	1,498,889.	1,314,981.	666,993.		
b Contributions . . . . .	7,705.	3,720.	1,008,613.		
c Net investment earnings, gains, and losses . . . . .	179,866.	255,271.	-322,269.		
d Grants or scholarships . . . . .					
e Other expenditures for facilities and programs . . . . .	95,707.	75,083.	38,356.		
f Administrative expenses . . . . .					
g End of year balance . . . . .	1,590,753.	1,498,889.	1,314,981.		

2 Provide the estimated percentage of the year end balance held as:

- a Board designated or quasi-endowment  %
- b Permanent endowment  100.0000 %
- c Term endowment  %

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

- (i) unrelated organizations . . . . .
- (ii) related organizations . . . . .

	Yes	No
3a(i)		X
3a(ii)		X
3b		

b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R? . . . . .

4 Describe in Part XIV the intended uses of the organization's endowment funds.

**Part VI Land, Buildings, and Equipment.** See Form 990, Part X, line 10.

Description of investment	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land . . . . .		142,640.		142,640.
b Buildings . . . . .		952,999.	160,793.	792,206.
c Leasehold improvements . . . . .				
d Equipment . . . . .		45,010.	27,817.	17,193.
e Other . . . . .				
<b>Total.</b> Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10(c).) . . . . .				952,039.

**Part VII Investments - Other Securities.** See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives . . . . .		
(2) Closely-held equity interests . . . . .		
(3) Other _____		
(A) _____		
(B) _____		
(C) _____		
(D) _____		
(E) _____		
(F) _____		
(G) _____		
(H) _____		
(I) _____		
<b>Total.</b> (Column (b) must equal Form 990, Part X, col. (B) line 12.) ▶		

**Part VIII Investments - Program Related.** See Form 990, Part X, line 13.

(a) Description of investment type	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
(10)		
<b>Total.</b> (Column (b) must equal Form 990, Part X, col. (B) line 13.) ▶		

**Part IX Other Assets.** See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1) INVESTMENT IN SUBSIDIARY	364,259.
(2) FUNDS HELD IN TRUST BY OTHERS	137,611.
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
(10)	
<b>Total.</b> (Column (b) must equal Form 990, Part X, col. (B) line 15.) ▶	501,870.

**Part X Other Liabilities.** See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Amount	
(1) Federal income taxes		
(2) DEPOSITS	5,588.	
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
(10)		
(11)		
<b>Total.</b> (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶	5,588.	

2. FIN 48 (ASC 740) Footnote. In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740).

**Part XI Reconciliation of Change in Net Assets from Form 990 to Audited Financial Statements**

<b>1</b>	Total revenue (Form 990, Part VIII, column (A), line 12)	<b>1</b>	490,107.
<b>2</b>	Total expenses (Form 990, Part IX, column (A), line 25)	<b>2</b>	408,098.
<b>3</b>	Excess or (deficit) for the year. Subtract line 2 from line 1	<b>3</b>	82,009.
<b>4</b>	Net unrealized gains (losses) on investments	<b>4</b>	201,061.
<b>5</b>	Donated services and use of facilities	<b>5</b>	
<b>6</b>	Investment expenses	<b>6</b>	
<b>7</b>	Prior period adjustments	<b>7</b>	
<b>8</b>	Other (Describe in Part XIV.)	<b>8</b>	
<b>9</b>	Total adjustments (net). Add lines 4 through 8	<b>9</b>	201,061.
<b>10</b>	Excess or (deficit) for the year per audited financial statements. Combine lines 3 and 9	<b>10</b>	283,070.

**Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return**

<b>1</b>	Total revenue, gains, and other support per audited financial statements	<b>1</b>	723,338.
<b>2</b>	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
<b>a</b>	Net unrealized gains on investments	<b>2a</b>	201,061.
<b>b</b>	Donated services and use of facilities	<b>2b</b>	
<b>c</b>	Recoveries of prior year grants	<b>2c</b>	
<b>d</b>	Other (Describe in Part XIV.)	<b>2d</b>	32,170.
<b>e</b>	Add lines <b>2a</b> through <b>2d</b>	<b>2e</b>	233,231.
<b>3</b>	Subtract line <b>2e</b> from line <b>1</b>	<b>3</b>	490,107.
<b>4</b>	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
<b>a</b>	Investment expenses not included on Form 990, Part VIII, line 7b	<b>4a</b>	
<b>b</b>	Other (Describe in Part XIV.)	<b>4b</b>	
<b>c</b>	Add lines <b>4a</b> and <b>4b</b>	<b>4c</b>	
<b>5</b>	Total revenue. Add lines <b>3</b> and <b>4c</b> . (This must equal Form 990, Part I, line 12.)	<b>5</b>	490,107.

**Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return**

<b>1</b>	Total expenses and losses per audited financial statements	<b>1</b>	440,268.
<b>2</b>	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
<b>a</b>	Donated services and use of facilities	<b>2a</b>	
<b>b</b>	Prior year adjustments	<b>2b</b>	
<b>c</b>	Other losses	<b>2c</b>	
<b>d</b>	Other (Describe in Part XIV.)	<b>2d</b>	32,170.
<b>e</b>	Add lines <b>2a</b> through <b>2d</b>	<b>2e</b>	32,170.
<b>3</b>	Subtract line <b>2e</b> from line <b>1</b>	<b>3</b>	408,098.
<b>4</b>	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
<b>a</b>	Investment expenses not included on Form 990, Part VIII, line 7b	<b>4a</b>	
<b>b</b>	Other (Describe in Part XIV.)	<b>4b</b>	
<b>c</b>	Add lines <b>4a</b> and <b>4b</b>	<b>4c</b>	
<b>5</b>	Total expenses. Add lines <b>3</b> and <b>4c</b> . (This must equal Form 990, Part I, line 18.)	<b>5</b>	408,098.

**Part XIV Supplemental Information**

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, line 8; Part XII, lines 2d and 4b; and Part XIII, lines 2d and 4b. Also complete this part to provide any additional information.

SEE PAGE 5

**Part XIV** Supplemental Information (continued)

PART III, LINE 4

## DESCRIPTION OF COLLECTION

THE OBERLIN HERITAGE CENTER COLLECTION INCLUDES THREE HISTORIC BUILDINGS (MONROE HOUSE, JEWETT HOUSE AND SCHOOLHOUSE) AND MATERIAL OBJECTS WHOSE ORIGINS AND HISTORIES HELP TELL THE HISTORY OF OBERLIN. COLLECTIONS INCLUDE BUT ARE NOT LIMITED TO FURNITURE, PAINTINGS AND WORKS OF ART, TOOLS, DOLLS, TOYS, CHINA, HOUSEHOLD ITEMS, TEXTILES, DECORATIVE ARTS, ARCHIVAL DOCUMENTS, HISTORIC PHOTOGRAPHS, AND SECONDARY SOURCE MATERIALS.

DONATIONS TO BE CONSIDERED FOR ADDITION TO THE PERMANENT COLLECTIONS MUST HAVE A PERTINENT OBERLIN STORY TO TELL, OR OBERLIN CONNECTION SUCH THAT THEY WILL BE USED, IF NOT FOR DISPLAY IN OUR PERIOD HOUSE MUSEUMS, FOR RESEARCH AND/OR TEACHING, OR FOR SPECIAL EXHIBITS TELLING OBERLIN STORIES OF THE 19TH OR 20TH CENTURIES.

PART XII, LINE 4B

## OTHER ADJUSTMENTS TO INCOME

RENTAL EXPENSES \$25,092

SPECIAL EVENTS EXPENSE \$4,714

COST OF GOODS SOLD \$2,364

**Part XIV Supplemental Information** (continued)

PART XIII, LINE 4B

OTHER ADJUSTMENTS TO EXPENSES

RENTAL EXPENSES \$25,092

SPECIAL EVENTS EXPENSE \$4,714

COST OF GOODS SOLD \$2,364

PART X, LINE 2

DEFERRED TAX ASSETS AND LIABILITIES ARE RECOGNIZED FOR THE FUTURE TAX CONSEQUENCES ATTRIBUTABLE TO DIFFERENCES BETWEEN THE FINANCIAL STATEMENT CARRYING AMOUNTS OF EXISTING ASSETS AND LIABILITIES AND THEIR RESPECTIVE TAX BASES. DEFERRED TAX ASSETS AND LIABILITIES ARE MEASURED USING ENACTED TAX RATES EXPECTED TO APPLY TO TAXABLE INCOME IN THE YEARS IN WHICH THOSE TEMPORARY DIFFERENCES ARE EXPECTED TO BE RECOVERED OR SETTLED. THE EFFECT ON DEFERRED TAX ASSETS AND LIABILITIES OF A CHANGE IN TAX RATES IS RECOGNIZED IN INCOME IN THE PERIOD THAT INCLUDES THE ENACTMENT DATE. THERE ARE NO DEFERRED TAX ASSETS OR LIABILITIES AT DECEMBER 31, 2010 AND 2009.

THE ORGANIZATION RECOGNIZES AND DISCLOSES UNCERTAIN TAX POSITIONS IN ACCORDANCE WITH GENERALLY ACCEPTED ACCOUNTING PRINCIPLES (GAAP). AS OF AND DURING THE YEARS ENDED DECEMBER 31, 2010 AND 2009, THE ORGANIZATION DOES NOT HAVE A LIABILITY FOR UNRECOGNIZED TAX BENEFITS. THE ORGANIZATION IS NO LONGER SUBJECT TO EXAMINATION BY FEDERAL AND STATE TAXING AUTHORITIES PRIOR TO 2007.

**Part XIV** Supplemental Information (continued)

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PART V, LINE 4

USE OF ENDOWMENT ASSETS

THE INCOME FROM THE ENDOWMENT FOR HISTORY EDUCATION IS TO BE USED TO PAY THE SALARY FOR THE MUSEUM EDUCATION AND TOUR COORDINATOR. THE INCOME FROM THE EXECUTIVE DIRECTOR ENDOWMENT FUNDED BY THE HALLOCK FOUNDATION IS TO BE USED TO PAY FOR THE EXECUTIVE DIRECTOR'S SALARY. THE INCOME FROM THE OHIO ENDOWMENT IS UNRESTRICTED.

**SCHEDULE M  
(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Noncash Contributions**

▶ **Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.**  
▶ **Attach to Form 990.**

OMB No. 1545-0047

**2010**

**Open To Public  
Inspection**

Name of the organization: **OBERLIN HISTORICAL & IMPROVEMENT ORGANIZATION**  
Employer identification number: **34-6533053**

**Part I Types of Property**

	(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1 Art - Works of art . . . . .				
2 Art - Historical treasures . . . . .	X	26.	0.	
3 Art - Fractional interests . . . . .				
4 Books and publications . . . . .				
5 Clothing and household goods . . . . .				
6 Cars and other vehicles . . . . .				
7 Boats and planes . . . . .				
8 Intellectual property . . . . .				
9 Securities - Publicly traded . . . . .				
10 Securities - Closely held stock . . . . .				
11 Securities - Partnership, LLC, or trust interests . . . . .				
12 Securities - Miscellaneous . . . . .				
13 Qualified conservation contribution - Historic structures . . . . .				
14 Qualified conservation contribution - Other . . . . .				
15 Real estate - Residential . . . . .				
16 Real estate - Commercial . . . . .				
17 Real estate - Other . . . . .				
18 Collectibles . . . . .				
19 Food inventory . . . . .				
20 Drugs and medical supplies . . . . .				
21 Taxidermy . . . . .				
22 Historical artifacts . . . . .				
23 Scientific specimens . . . . .				
24 Archeological artifacts . . . . .				
25 Other ▶ ( _____ )				
26 Other ▶ ( _____ )				
27 Other ▶ ( _____ )				
28 Other ▶ ( _____ )				

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement . . . . . **29**

	Yes	No
30 a During the year, did the organization receive by contribution any property reported in Part I, line 1-28 that it must hold for at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for the entire holding period? . . . . .		X
b If "Yes," describe the arrangement in Part II.		
31 Does the organization have a gift acceptance policy that requires the review of any non-standard contributions? . . . . .	X	
32 a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions? . . . . .		X
b If "Yes," describe in Part II.		
33 If the organization did not report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II.		

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) (2010)

**Part II** **Supplemental Information.** Complete this part to provide the information required by Part I, lines 30b, 32b, and 33. Also complete this part for any additional information.

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HISTORICAL TREASURE

PART 1, LINE 2

A ZERO AMOUNT WAS REPORTED ON FORM 990, PART VIII, STATEMENT OF REVENUE,  
LINE 1G BECAUSE THE ORGANIZATION DID NOT CAPITALIZE ITS COLLECTIONS, AS  
ALLOWED UNDER SFAS 116.

**SCHEDULE O**  
(Form 990 or 990-EZ)

Department of the Treasury  
Internal Revenue Service

**Supplemental Information to Form 990 or 990-EZ**

Complete to provide information for responses to specific questions on  
Form 990 or 990-EZ or to provide any additional information.  
▶ Attach to Form 990 or 990-EZ.

OMB No. 1545-0047

**2010**

**Open to Public  
Inspection**

Name of the organization

OBERLIN HISTORICAL & IMPROVEMENT ORGANIZATION

Employer identification number

34-6533053

FORM 990 REVIEW PROCESS

PART VI SECTION B QUESTION 11B

THE 990 IS PRESENTED TO THE BOARD BY AUDITORS. THE 990 IS REVIEWED BY  
THE BOARD AND CHANGES ARE COMMUNICATED TO PAT M. AND PAT H. EITHER AT OR  
AFTER THE MEETING.

ENFORCEMENT OF CONFLICT OF INTEREST POLICY

PART VI SECTION B QUESTION 12C

ANNUAL REVIEW OF POLICY AND SIGNED AGREEMENT

PROCESS OF DETERMINING EXECUTIVE DIRECTOR COMPENSATION

PART VI LINE 15A

THE COMPENSATION FOR THE EXECUTIVE DIRECTOR IS DETERMINED BY THE  
EXECUTIVE COMMITTEE OF THE BOARD USING THE ANNUAL PERFORMANCE REVIEW OF  
THE PERSON AS REFERENCE AND COMPARABILITY DATA OF SIMILAR ORGANIZATIONS.  
IN ADDITION CONSULTATION IS HAD WITH THE FINANCE COMMITTEE OF THE BOARD  
AS IT PREPARES THE BUDGET FOR THE COMING YEAR. ULTIMATELY FINAL APPROVAL  
OF THE PROPOSED COMPENSATION RESTS WITH THE FULL BOARD.

PROCESS OF DETERMINING OTHER OFFICERS/KEY EMPLOYEE COMPENSATION

PART VI LINE 15B

COMPENSATION FOR THE OTHER EMPLOYEES IS DETERMINED BY THE EXECUTIVE  
DIRECTOR WHO IS RESPONSIBLE FOR THE SUPERVISION OF THOSE EMPLOYEES. IN  
PROPOSING THE COMPENSATION THE EXECUTIVE DIRECTOR WORKS CLOSELY WITH THE

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TREASURER, AN UNPAID VOLUNTEER POSITION, AND THE FINANCE COMMITTEE OF THE BOARD AS THE BUDGET IS PREPARED.

GOVERNING DOCUMENTS AVAILABILITY TO THE PUBLIC

PART VI SECTION C QUESTION 19

PROVIDE A COPY UPON REQUEST WITHIN 3 WORKING DAYS AND MAY CHARGE 10 CENTS PER PAGE.

PROGRAM SERVICES

PART III

OBERLIN HERITAGE CENTER HIGHLIGHTS OF 2010

IN 2010, THE BOARD, STAFF, AND MANY MEMBERS, VOLUNTEERS, AND CITIZENS PUT MUCH HARD WORK AND CARE INTO THOUGHTFUL PLANNING TO HELP BUILD A STRONG AND SUSTAINABLE FUTURE FOR THE OBERLIN HERITAGE CENTER. THE STRATEGIC PLANNING COMMITTEE OF TRUSTEES AND STAFF MEMBERS WAS CHAIRED BY BOARD TREASURER AND PAST PRESIDENT CATHE RADABAUGH. DR. J.D. BRITTON, THE FORMER HEAD OF THE OHIO HISTORICAL SOCIETY'S LOCAL HISTORY OFFICE WAS THE PLANNING CONSULTANT, AS HE WAS FOR THE HERITAGE CENTER'S PREVIOUS STRATEGIC PLANS ADOPTED IN 2005, 2002, 2000, AND 1998. HIS SKILL, WIT, AND GOOD CHEER AND HIS EXTENSIVE FAMILIARITY WITH OUR ORGANIZATION AND WITH THE WORLD OF HISTORICAL SOCIETIES AND MUSEUMS ADDED IMMEASURABLY TO THE PROCESS AND TO THE CAREFULLY CRAFTED END RESULT.

THE STRATEGIC PLANNING COMMITTEE MET FREQUENTLY WITH PLANNING CONSULTANT J.D. BRITTON OVER THE COURSE OF EIGHT MONTHS. THEY GATHERED INPUT FROM A

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DIVERSE GROUP OF STAKEHOLDERS, RESIDENTS, MEMBERS, VOLUNTEERS AND COMMUNITY ORGANIZATION REPRESENTATIONS IN TWO "S.W.O.T." SESSIONS DESIGNED TO IDENTIFY THE ORGANIZATION'S STRENGTHS, WEAKNESSES, OPPORTUNITIES AND THREATS. THE NEW FIVE-YEAR STRATEGIC PLAN WAS ADOPTED BY THE BOARD OF TRUSTEES ON NOVEMBER 3, 2010. IT ADDRESSES CHANGES IN THE SITE, FACILITIES CHALLENGES, COLLECTIONS PRESERVATION, STRATEGIC HISTORY EDUCATION PROGRAMMING AND MANAGEMENT STRUCTURE. IT ACKNOWLEDGES THAT THE ORGANIZATION IS STRETCHED VERY THIN FINANCIALLY AND NEEDS FOCUS ON LIVING WITHIN OUR MEANS WHILE BUILDING A FIRMER FINANCIAL FOUNDATION TO SUPPORT STAFF CAPACITY AND DEVELOP THE POTENTIAL AND EFFECTIVENESS OF THE ORGANIZATION. THE PLAN HAS AN AMBITIOUS GOAL TO BUILD THE HERITAGE CENTER'S ENDOWMENT THROUGH A FUNDRAISING CAMPAIGN AND BY ENCOURAGING PLANNED GIFTS, SUCH AS WILLS AND BEQUESTS, IN ORDER TO MAKE THE HERITAGE CENTER MORE SUSTAINABLE AND TO EVENTUALLY INCREASE ITS OPERATING BUDGET. THE PLAN HAS SIX OVER-ARCHING GOALS, WITH ACCOMPANYING OBJECTIVES, ACTION STEPS, TIME FRAMES AND ALLOCATION OF RESPONSIBILITY FOR IMPLEMENTATION. THE GOALS ARE:

" RECOGNIZING THAT FUNDING OPPORTUNITIES HAVE CHANGED IN RECENT YEARS, THE OBERLIN HERITAGE CENTER (OHC) WILL IDENTIFY NEW AND DIVERSE FUNDING SOURCES AND THEN DEVELOP AND IMPLEMENT FUNDRAISING CAMPAIGNS TO SUPPORT ITS OPERATIONS.

" OHC WILL IMPLEMENT PLANS AND MAINTAIN AND DEVELOP INFRASTRUCTURE TO ENSURE THAT FACILITIES, PROPERTIES, AND GROUNDS BETTER SERVE THE NEEDS OF

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STAFF, VOLUNTEERS, THE COMMUNITY, AND VISITORS.

" OHC WILL CONSOLIDATE AND STRENGTHEN ITS MANAGEMENT AND GOVERNANCE.

" OHC WILL DEVELOP MISSION-BASED PROGRAMMING THAT ENGAGES THE PUBLIC AND LEADS TO GREATER INVOLVEMENT IN THE ORGANIZATION.

" OHC WILL INCREASE ITS VISIBILITY AND WILL STRENGTHEN ITS ORGANIZATIONAL IMAGE.

" OHC WILL DEVELOP, MAINTAIN, AND IMPROVE ITS COLLECTIONS, COLLECTIONS STORAGE, EXHIBIT SPACE, RESEARCH, AND ACCESS TO ITS COLLECTIONS.

AS PART OF PREPARING ITS STRATEGIC PLAN AND PREPARING TO APPLY FOR CERTIFICATION BY THE OHIO ASSOCIATION OF NON-PROFIT ORGANIZATIONS' STANDARDS FOR EXCELLENCE PROGRAM, THE BOARD ALSO REVIEWED AND MADE MINOR UPDATES TO THE CONSTITUTION AND BY-LAWS.

THE HERITAGE CENTER ALSO UNDERTOOK AN AMERICAN ASSOCIATION OF MUSEUMS PUBLIC DIMENSION ASSESSMENT IN 2010 AND INPUT FROM IT ALSO HELPED TO SHAPE THE STRATEGIC PLAN. HERITAGE CENTER MUSEUM EDUCATION AND TOUR COORDINATOR ELIZABETH ("LIZ") SCHULTZ WAS THE PROJECT MANAGER FOR THIS PROCESS WHICH INVOLVED CONDUCTING A SYSTEMATIC EXAMINATION OF THE HERITAGE CENTER'S EDUCATION PROGRAMS, PUBLIC PERCEPTIONS, PUBLIC

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RELATIONS AND MARKETING. IT ALSO ENTAILED GATHERING ADDITIONAL FEEDBACK AND SUGGESTIONS FROM AN ARRAY OF AREA EDUCATORS, REPRESENTATIVES OF CULTURAL ORGANIZATIONS, PARENTS, AND PROGRAM PARTICIPANTS. MUSEUM EDUCATION SPECIALIST MAUREEN OTWELL WHO FORMERLY WORKED FOR THE MINNESOTA HISTORICAL SOCIETY AND IS NOW A WISCONSIN-BASED CONSULTANT WAS THE PEER REVIEWER FOR THIS ENGAGING PROCESS. HER WRITTEN REPORT PROVIDED VALUABLE GUIDANCE BOTH FOR THE STRATEGIC PLAN AND FOR FUTURE DEVELOPMENT OF AN EDUCATION PLAN FOR THE HERITAGE CENTER. SHE STATED IN HER REPORT THAT:

THE OBERLIN HERITAGE CENTER IS A MODEL FOR ANY HISTORY ORGANIZATION, LARGE OR SMALL, AND AN EXAMPLE OF WHAT STANDARDS OF EXCELLENCE MEAN IN THE MUSEUM PROGRAM AND HOW THEY ARE ACHIEVABLE.

SOLID PLANNING IN RECENT YEARS ALSO LED TO A MAJOR MILESTONE IN 2010 WHEN THE OBERLIN HERITAGE CENTER PURCHASED THE BUILDING AND PROPERTY AT 82 SOUTH MAIN STREET IN DOWNTOWN OBERLIN, ADJACENT TO THE HERITAGE CENTER'S GROUNDS. THIS PROPERTY IS LEASED TO THE MANDARIN RESTAURANT, LUPITA'S RESTAURANT AND THE BRIDGE COMPUTER CENTER AND THEY HAVE ALL BEEN ASSURED THAT THE HERITAGE CENTER WISHES THEM TO REMAIN. THE PROPERTY HAD LONG BEEN IDENTIFIED AS BEING OF GREAT STRATEGIC IMPORTANCE TO THE HERITAGE CENTER. WITHOUT IT, THE HERITAGE CENTER HAD BEEN VIRTUALLY "LANDLOCKED."

THE NEW PROPERTY NOW PROVIDES DIRECT ACCESS FROM VINE STREET TO THE OBERLIN HERITAGE CENTER'S PARKING AREA. IT ALSO PROVIDES FOR A STRONGER CONNECTION BETWEEN THE HERITAGE CENTER BUILDINGS AND GROUNDS AND MAIN STREET AND THE DOWNTOWN BUSINESS DISTRICT.

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THE 82 SOUTH MAIN STREET PROPERTY WAS PURCHASED THANKS TO A MAJOR GRANT FROM THE RICHARD R. HALLOCK FOUNDATION AND A GENEROUS BEQUEST. EXTENSIVE LEGAL GUIDANCE INVOLVED IN THE TRANSACTION WAS GENEROUSLY PROVIDED PRO BONO BY OBERLIN HERITAGE CENTER HONORARY TRUSTEE DAVID MELLOTT, HIS COLLEAGUES NATHAN FELKER, KEVIN MARGOLIS, AND OTHER ATTORNEYS FROM THE CLEVELAND OFFICE OF THE BUSINESS LAW FIRM OF BENESCH, FRIEDLANDER, COPLAN & ARONOFF, LLP. RENTAL INCOME FROM THE BUILDING WILL BRING MUCH-NEEDED ADDITIONAL REVENUE TO THE ORGANIZATION AND WILL ALSO HELP TO UNDERTAKE A GRADUAL RENOVATION OF THE FACILITY. THE PROPERTY WILL REMAIN ON THE TAX ROLLS. AS ONE BOARD MEMBER STATED, "WE ARE INVESTING IN MAIN STREET." THE PROPERTY IS OPERATED BY A NOT-FOR-PROFIT LIMITED LIABILITY COMPANY OWNED BY THE OBERLIN HERITAGE CENTER. THE LLC AND THE BUILDING HAVE BEEN NAMED "VINEWAY" SINCE IT PROVIDES ACCESS FROM VINE STREET INTO OUR SITE. IT HAS ITS OWN BOARD OF MANAGERS APPOINTED BY THE OBERLIN HERITAGE CENTER BOARD, AND IT IS CHAIRED BY BOARD PRESIDENT WALTER EDLING. IT HAS ITS OWN PART-TIME PROPERTY MANAGER, MICHAEL GALBREATH.

THE OBERLIN HERITAGE CENTER HAD A HAND IN SHAPING PLANS FOR THE RENOVATION OF THE FORMER AAA BUILDING AT 49 S. MAIN STREET. THE BUILDING WAS PURCHASED BY LORMET COMMUNITY CREDIT UNION AND UNDERWENT A MAJOR RENOVATION TO RETURN ITS MAIN FAÇADE TO ITS ORIGINAL MID-CENTURY MODERN APPEARANCE WHEN IT OPENED IN 1958 AS PEOPLE'S BANK. THE GLISTENING RENOVATION BY AMHERST ARCHITECT MARK LESNER WAS BASED ON A HISTORIC PHOTOGRAPH FROM THE HERITAGE CENTER'S COLLECTION WHICH OBERLIN HERITAGE

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CENTER EXECUTIVE DIRECTOR PAT MURPHY SHARED WITH LORMET CEO DAN CWALINA AND ARCHITECT LESNER.

ANOTHER HIGHLIGHT OF 2010 WAS WHEN IMMEDIATE PAST PRESIDENT JAMES W. WHITE RECEIVED VERY WELL DESERVED RECOGNITION AS THE RECIPIENT OF THE OHIO ASSOCIATION OF HISTORICAL SOCIETIES AND MUSEUMS/OHIO LOCAL HISTORY ALLIANCE'S OUTSTANDING INDIVIDUAL ACHIEVEMENT AWARD IN OCTOBER. SEVERAL BOARD AND STAFF MEMBERS TRAVELLED TO COLUMBUS FOR THE CEREMONY. THERE, WE FIRST MET THE HERITAGE CENTER'S OHIO HISTORY CORPS/AMERICORPS WORKER KARYN NORWOOD WHO WILL BE BASED AT MONROE HOUSE UNTIL AUGUST 2011. SHE IS WORKING DILIGENTLY ON LOCAL AND REGIONAL INITIATIVES THROUGHOUT NORTHEAST OHIO TO PLAN COMMEMORATIONS OF THE 150TH ANNIVERSARY OF THE CIVIL WAR.

OHIO HUMANITIES COUNCIL SUMMER INTERN RACHEL LUCZKOWSKI, AN OBERLIN COLLEGE STUDENT AND OBERLIN HIGH SCHOOL GRADUATE, CREATED A NEW ONLINE VIRTUAL EXHIBIT ON ITS WEBSITE WHICH FEATURES ON OBERLIN'S BUILDINGS ENTITLED "THEN AND NOW." IT SHOWS OBERLIN'S CHANGING ARCHITECTURAL LANDSCAPE, WHILE ALSO DRAWING A COMPARISON OF BUILDINGS FROM THE PAST AND THE PRESENT. THE EXHIBIT DRAWS FROM MANY DIFFERENT MATERIALS AND SOURCES INCLUDING OBERLIN COLLEGE HI-O-HI YEARBOOKS, COLLEGE CATALOGUES, CITY DIRECTORIES, SKETCHES, PHOTOS, POSTCARDS, AND PAINTINGS. THE FOCUS FOR THIS PARTICULAR EXHIBIT HAS BEEN COLLEGE DORMITORIES, BOARDING HOUSES, AND OTHER OBERLIN FACILITIES. IT BUILDS ON WORK PREVIOUSLY UNDERTAKEN BY THE HERITAGE CENTER'S COLLECTIONS ASSISTANT PRUE RICHARDS.

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PROGRAM SERVICES - 2

PART III

THE HERITAGE CENTER HAS LONG BEEN RECOGNIZED FOR ITS OUTSTANDING EDUCATIONAL PROGRAMS BOTH FOR CHILDREN AND FOR LIFELONG LEARNERS. SEVERAL NEW OFFERINGS WERE INTRODUCED IN 2010, IN ADDITION TO MANY TRIED AND TRUE FAVORITES. THE NEW RADICALS AND REFORMERS HISTORY WALK AT WESTWOOD CEMETERY WAS LAUNCHED, ADDING TO THE EXTENSIVE ARRAY OF TOUR AND HISTORY WALKS THE HERITAGE CENTER NOW OFFERS TO INDIVIDUALS AND GROUPS. THE NEW FAMILY FRIENDLY I SPY OBERLIN HISTORY AND ARCHITECTURE SCAVENGER HUNT HAS ALSO BEEN WELL RECEIVED. IT GIVES CHILDREN AND THEIR ADULT COMPANION OR PARENT AN OPPORTUNITY TO EXPLORE DOWNTOWN, AND LEARN ABOUT HISTORY, ARCHITECTURE AND COMMUNITY WHILE HAVING FUN (AND MAYBE EVEN SPYING AN ALBINO SQUIRREL!) AN INDOOR VERSION OF THE SCAVENGER HUNT IS OFFERED THROUGH THE HERITAGE CENTER'S HISTORIC BUILDINGS WHEN WEATHER REQUIRES IT. ANOTHER NEW SUCCESS THIS YEAR WAS A WEEK-LONG SPRING BREAK HANDS ON HISTORY CAMP HELD AT THE OBERLIN DEPOT. SAMPLE COMMENTS FROM VISITORS TO VARIOUS TOURS AND EVENTS INCLUDE:

"THE TOUR REALLY BROUGHT TO LIFE THE RICH HISTORY OF OBERLIN AND ITS INFLUENCE ON NOT ONLY LORAIN COUNTY BUT OUR COUNTRY AS WELL." (COMMENT FROM LEADERSHIP LORAIN COUNTY PARTICIPANT, MAY 2010)

"IT MADE ME EVEN MORE PROUD TO BE AN OBERLIN PARENT." (VISITOR COMMENT ABOUT A TOUR DURING OBERLIN COLLEGE PARENT'S WEEKEND, NOV. 2010)

"THIS IS THE MOST FUN OF THE WHOLE FESTIVAL." (VISITOR COMMENT ABOUT

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ACTIVITIES AT THE HERITAGE CENTER DURING FAMILY FUN FAIR, AUG., 2010)

- "THANKS AGAIN FOR A WONDERFUL TOUR AND YOUR INCREDIBLE FLEXIBILITY. THE GIRLS WILL REMEMBER THIS FOR THE REST OF THEIR LIVES." (COMMENT ABOUT A FREEDOM'S FRIENDS HISTORY WALK, JULY 2010)

MORE AND MORE PEOPLE ARE DISCOVERING ALL THAT THE HERITAGE CENTER HAS TO OFFER BOTH THROUGH IN PERSON VISITS, THROUGH THE WEBSITE, AND BY ATTENDING PROGRAMS AND EVENTS AT OUR SITE AND ELSEWHERE IN THE COMMUNITY. CHURCH GROUPS, COLLEGE CLASSES, SCHOOL GROUPS, HOME SCHOOL GROUPS, SOCIAL CLUBS, FAMILY REUNIONS, SCOUTS, SENIOR CITIZENS GROUPS, THE OBERLIN COLLEGE WOMEN'S SOCCER TEAM, AND MANY OTHERS TRAVELLED TO THE CENTER FROM THROUGHOUT THE REGION. THE HERITAGE CENTER ENJOYED WELCOMING A SPECIAL DELEGATION OF LIBYAN ARCHEOLOGISTS AND MUSEUM PROFESSIONALS WHO WERE HERE VISITING WITH OBERLIN COLLEGE ARCHEOLOGIST SUSAN KANE AS PART OF AN OFFICIAL STATE DEPARTMENT VISIT. OBERLIN COLLEGE STUDENT INTERN PRESTON SUNDIN CREATED AND GAVE THE FIRST CHINESE LANGUAGE TOUR OF THE MONROE HOUSE IN DECEMBER. STAFF AND VOLUNTEERS ALSO ENJOYED WELCOMING MANY VISITORS AND RESEARCHERS, INCLUDING INTERNATIONALLY KNOWN AUTHOR AND OC GRADUATE TRACY CHEVALIER.

ASSISTANT TO THE DIRECTOR MARY ANNE CUNNINGHAM AND THE OBERLIN HERITAGE CENTER'S MEMBERSHIP COMMITTEE WORKED TREMENDOUSLY HARD IN 2010 TO KEEP OUR MEMBERSHIP NUMBERS STEADY IN THE WAKE OF THE NATION'S ECONOMIC DOWNTURN. AFTER REACHING AN ALL-TIME HIGH OF 752 MEMBERSHIPS IN THE

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SPRING, IT WAS A BIT OF A ROLLER-COASTER RIDE THE REST OF THE YEAR WITH DIPS AND TURNS AND UPS AND DOWNS IN THE NUMBERS. THE ORGANIZATION FINISHED THE YEAR WITH 731 TOTAL MEMBERSHIPS, INCLUDING 76 ENDOWED LIFE MEMBERS, 553 INDIVIDUALS AND HOUSEHOLDS, 80 BUSINESSES AND 22 ORGANIZATIONS. DESPITE A DROP FROM PREVIOUS YEARS, WE STILL WELCOMED 62 NEWCOMERS TO THE ORGANIZATION IN 2010, AND WERE GRATEFUL TO ANOTHER 65 WHO INCREASED THEIR MEMBERSHIP CONTRIBUTIONS DURING THE YEAR. MEMBERS RANGE IN AGE FROM BABIES TO CENTENARIANS, REPRESENTING ALL WALKS OF LIFE, AND HAILING FROM 31 STATES AND ONE FOREIGN COUNTRY. THE DIVERSITY AND VIBRANCY OF THE OBERLIN HERITAGE CENTER'S MEMBERSHIP ARE KEY FACTORS IN THE CONTINUED STRENGTH OF THE ORGANIZATION. IF YOU ARE NOT YET A MEMBER OF THE ORGANIZATION, WE INVITE YOU TO BECOME ONE BY JOINING ONLINE AT [WWW.OBERLINHERITAGE.ORG](http://WWW.OBERLINHERITAGE.ORG) YOUR SUPPORT IS ALWAYS NEEDED AND APPRECIATED!

THE OBERLIN HERITAGE CENTER WELCOMED 8,996 VISITORS TO ITS TOURS, HISTORY WALKS, AND PROGRAMS IN 2010. VISITORS CAME FROM 36 STATES, THE DISTRICT OF COLUMBIA AND ELEVEN FOREIGN COUNTRIES. HERITAGE CENTER STAFF AND VOLUNTEERS RESPONDED TO ABOUT 30 INFORMATION REQUEST CALLS AND VISITS A WEEK, PROVIDING VISITOR INFORMATION AND ASSISTANCE ON LOCAL HISTORY RESEARCH, GENEALOGY, HISTORIC PRESERVATION, AND MUCH MORE. STAFF MEMBERS ARE ALSO FREQUENTLY CALLED UPON TO PROVIDE GUIDANCE TO OTHER HISTORICAL ORGANIZATIONS AND SMALL MUSEUMS ABOUT ALL ASPECTS OF NON-PROFIT ADMINISTRATION AND MUSEUM MANAGEMENT. VOLUNTEERS CONTRIBUTED 5,929 HOURS OF SERVICE AS DOCUMENTED ON TIME SHEETS TO HELP ADVANCE THE ORGANIZATION'S MISSION (AND OTHERS CONTRIBUTED ADDITIONAL HOURS NOT

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DOCUMENTED ON TIME SHEETS.)

THE HERITAGE CENTER'S SUPERB TEAM OF BOARD, STAFF, INTERNS, VOLUNTEERS AND MEMBERS ACCOMPLISH FAR MORE THAN ONE WOULD EXPECT FROM SUCH A SMALL ORGANIZATION, BUDGET-WISE. THE BOARD, STAFF, AND VOLUNTEERS ARE GRATEFUL TO THE MANY INDIVIDUALS, FOUNDATIONS, BUSINESSES, ORGANIZATIONS WHO PROVIDE VALUED ASSISTANCE THROUGHOUT THE YEAR IN A GREAT VARIETY OF WAYS.

WALTER EDLING  
BOARD PRESIDENT

PATRICIA MURPHY  
EXECUTIVE DIRECTOR

A VERY SPECIAL 2010 PROJECT: THE MONROE HOUSE PARLOR TRANSFORMATION AND PEASE PORTRAIT

IN THE MID-1880S JULIA FINNEY MONROE (1837-1930), THE "FIRST LADY OF OBERLIN," WHO HAD RECENTLY RETURNED FROM 10 YEARS IN THE NATION'S CAPITAL, REDECORATED HER FORMAL FRONT PARLOR IN KEEPING WITH THE TASTES AT THE HEIGHT OF FASHION AND IN HER SIGNATURE COLOR, BLUE. THERE ARE NO KNOWN PHOTOS OF THE VERY PRIVATE JULIA, SO BEING ABLE TO RECREATE THE AMBIANCE OF HER INNER SANCTUM IN THE MONROE HOUSE OF THE OBERLIN HERITAGE CENTER REQUIRED MUCH SLEUTHING. JULIA'S PURCHASES ARE DOCUMENTED IN RECEIPTS FROM MERCHANTS AND SUPPLIERS WITH THE DETAILS OF COLOR AND TEXTURE TOLD IN FAMILY MEMORIES.

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THE OBERLIN HERITAGE CENTER'S COLLECTIONS COMMITTEE VOLUNTEERS AND STAFF ARE REFURBISHING THE PARLOR IN STAGES, IN KEEPING WITH EXTENSIVE RESEARCH ON JULIA'S TASTES. THE FIRST PHASE OF THE PROJECT INCLUDED REMOVING INAPPROPRIATE 1960S SHAG CARPETING AND WALLPAPER. 2010 BEGAN WITH THE COMPLETION OF REPAINTING, AND INSTALLING REPRODUCTION 1880S AESTHETIC MOVEMENT WALLPAPER FRIEZE AND BORDERS, A "BAMBOO" PICTURE RAIL, AND A LOCALLY DESIGNED AND CRAFTED WOOD CHAIR RAIL.

OBERLIN HERITAGE CENTER COLLECTIONS COMMITTEE MEMBERS PAUL ARNOLD, SCOTT BROADWELL, ROB CALHOUN, BERT LATRAN, LOUISE RICHARDS, DINA SCHOONMAKER, JIM UNDERWOOD, AND ANNE WARDWELL HAVE LOGGED MANY VOLUNTEER HOURS ON THIS PROJECT, AS HAVE PRUE AND PETE RICHARDS, AND DELORIS BOHN. DOREN HARLEY (WOODREAMS) DESIGNED AND CRAFTED THE WOOD CHAIR RAIL TO MATCH THE MOLDING PROFILE ON THE 1880S WOOD MANTLE IN THE ROOM. SCOTT BROADWELL (BROADWELL PAINTING) CONTRIBUTED MANY HOURS IN PAINTING AND WALLPAPERING AS DID TIM COWLING (CREATIVE CARPENTRY) WHO INSTALLED THE PICTURE RAIL AND CHAIR RAIL AND HELPED WITH THE WALLPAPERING.

THROUGH ALMOST MAGICALLY WELL-TIMED GOOD LUCK, THE OBERLIN HERITAGE CENTER WAS GIVEN THIS YEAR, SEVERAL OF THE ORIGINAL HANDSOME DARK BLUE FIREPLACE SURROUND TILES WHICH JULIA ADDED ALONG WITH THE PRESENT MANTLE.

THE OBERLIN HERITAGE CENTER HAD JULIA'S BLUE TILES REPRODUCED IN A LIMITED EDITION BY STARBUCK GOLDNER IN BETHLEHEM, PENNSYLVANIA WHICH SPECIALIZES IN MUSEUM QUALITY HANDCRAFTED REPRODUCTION TILES. TILES

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INSTALLED AND LADDERS AND DROP CLOTHS REMOVED, THE MONROE PARLOR IS NOW A LOVELY ROOM IN WHICH JULIA MIGHT FEEL QUITE AT HOME. REPRODUCTIONS OF JULIA'S TILES ARE NOW AVAILABLE FOR PURCHASE IN THE MUSEUM STORE.

ALSO IN THE "IT WAS MEANT TO BE" CATEGORY, THE OBERLIN HERITAGE CENTER RECENTLY WAS GIVEN A PREVIOUSLY UNKNOWN PORTRAIT OF THE TOWN'S FIRST SETTLER, PETER PINDAR PEASE, PAINTED IN 1842 BY HIS NEPHEW HIRAM ALONZO PEASE. IT WAS GIVEN TO THE HERITAGE CENTER BY THE GREAT GREAT GRANDDAUGHTER OF PETER, SUSAN PEASE MORGANTHALER OF YUMA, ARIZONA. THE PAINTING REQUIRED EXTENSIVE CONSERVATION WORK BEFORE IT COULD BE HUNG IN THE MONROE HOUSE WHERE IT HELPS TELL THE EARLY HISTORY OF OUR COMMUNITY. THIS WORK WAS DONE BY MCKAY LODGE FINE ARTS CONSERVATION LABORATORY OF OBERLIN. STOP IN AND VISIT THE MONROE PARLOR AND ALSO TAKE A LOOK AT PETER PINDAR PEASE, AS YOU HAVE NEVER SEEN HIM BEFORE!

PRUE RICHARDS  
COLLECTIONS ASSISTANT

PROGRAM SERVICES - 3

PART III  
STRATEGIC PLAN

THE OVER-ARCHING GOALS OF THE OBERLIN HERITAGE CENTER'S FIVE-YEAR STRATEGIC PLAN (ADOPTED IN 2010) ARE AS FOLLOWS:

GOAL 1: RECOGNIZING THAT FUNDING OPPORTUNITIES HAVE CHANGED IN RECENT

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YEARS, THE OBERLIN HERITAGE CENTER (OHC) WILL IDENTIFY NEW AND DIVERSE FUNDING SOURCES AND THEN DEVELOP AND IMPLEMENT FUNDRAISING CAMPAIGNS TO SUPPORT ITS OPERATIONS.

GOAL 2: OHC WILL IMPLEMENT PLANS AND MAINTAIN AND DEVELOP INFRASTRUCTURE TO ENSURE THAT FACILITIES, PROPERTIES, AND GROUNDS BETTER SERVE THE NEEDS OF STAFF, VOLUNTEERS, AND THE COMMUNITY, AND VISITORS.

GOAL 3: OHC WILL CONSOLIDATE AND STRENGTHEN ITS MANAGEMENT AND GOVERNANCE.

GOAL 4: OHC WILL DEVELOP MISSION-BASED PROGRAMMING THAT ENGAGES THE PUBLIC AND LEADS TO GREATER INVOLVEMENT IN THE ORGANIZATION.

GOAL 5: OHC WILL INCREASE ITS VISIBILITY AND WILL STRENGTHEN ITS ORGANIZATIONAL IMAGE.

GOAL 6: OHC WILL DEVELOP, MAINTAIN, AND IMPROVE ITS COLLECTIONS, COLLECTIONS STORAGE, EXHIBIT SPACE, RESEARCH, AND ACCESS TO ITS COLLECTIONS

#### CURRENT FUNDING PRIORITIES

THE OBERLIN HERITAGE CENTER WELCOMES CONTRIBUTIONS TO ASSIST IT IN IMPLEMENTING ITS MISSION. AT PRESENT THERE IS A GREAT NEED FOR ADDITIONAL GIFTS TO RAISE THE ENDOWMENT FOR HISTORY EDUCATION FROM ITS

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CURRENT LEVEL OF APPROXIMATELY \$450,000 TO \$800,000 SO THAT IT WILL FULLY FUND THE MUSEUM EDUCATION AND TOUR COORDINATOR POSITION. THERE IS ALSO A GREAT NEED TO RAISE ADDITIONAL FUNDS FROM THE COMMUNITY AND OUR SUPPORTERS FROM NEAR AND FAR FOR GENERAL OPERATING SUPPORT AS FUNDS FROM LOCAL FOUNDATIONS HAVE BEEN CUT BACK DUE TO THE ECONOMY AND TO THE PRESSING NEEDS OF HEALTH AND HUMAN SERVICES ORGANIZATIONS. MAINTAINING OUR HISTORIC BUILDINGS AND COLLECTIONS IS AN ONGOING CHALLENGE. THE JEWETT HOUSE ROOF NEEDS TO BE REPLACED AND THE JEWETT BARN IS IN NEED OF EXTENSIVE REBUILDING.

CURRENT PROGRAM AREAS

1) HISTORIC PROPERTIES

THE OBERLIN HISTORICAL AND IMPROVEMENT ORGANIZATION OPERATES THE OBERLIN HERITAGE CENTER, A COMPLEX OF HISTORIC SITES THAT IS OPEN TO THE PUBLIC FOR TOURS YEAR-ROUND AND ALSO HOUSES THE ADMINISTRATIVE OFFICES AND RESOURCE CENTER LIBRARY.

2) COLLECTIONS

WE COLLECT THE MATERIAL AND INTELLECTUAL CULTURE OF PEOPLE IN OBERLIN, OHIO, AND PRESERVE IT FOR THE BENEFIT OF PRESENT AND FUTURE GENERATIONS. WE SEEK OBJECTS, ORDINARY AND EXTRAORDINARY, WHOSE STORIES AND MEANINGS ARE RICH, THAT HAVE INHERENT WORTH, THAT BOTH REFLECT AND CHALLENGE THE CONVENTIONAL WISDOM, AND THAT INVITE US TO LOOK DEEPER OR BROADER. WE REQUIRE THESE OBJECTS AND THEIR DOCUMENTED CONTEXTS AS EVIDENCE TO ILLUMINATE AND INTERPRET THE LARGER THEMES OF OBERLIN HISTORY AND ENVIRONMENT. OUR COLLECTIONS FORM THE FOUNDATION FOR RESEARCH,

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SCHOLARSHIP, EXHIBITION, PUBLIC PROGRAMS, AND OUTREACH. THE OBERLIN HERITAGE CENTER INTERPRETS OBERLIN'S HISTORY SINCE ITS FOUNDING, IN PARTICULAR ITS STRONG ACTIVIST TRADITIONS OF ABOLITIONISM, TEMPERANCE, CO-EDUCATION, MISSIONARY OUTREACH, PROGRESSIVISM AND WOMEN'S RIGHTS, AND THE STORIES OF THE PEOPLE ASSOCIATED WITH OUR TWO HOUSE MUSEUMS AND THE SCHOOLHOUSE. MANY OF THE EXISTING COLLECTIONS ARE ON EXHIBIT INTERPRETING OUR THREE HISTORIC BUILDINGS TO TELL THE STORIES OF OBERLIN'S EARLY ACTIVISTS, EDUCATORS, INVENTORS, STUDENTS AND RESIDENTS. OTHER COLLECTIONS ARE USED BY THE STAFF, INTERNS, VOLUNTEERS, AND THE PUBLIC FOR RESEARCH ON GENEALOGY, ARCHITECTURAL HISTORY, HISTORICAL TEXTILES, AND FOR PUBLIC SCHOOL AND OBERLIN COLLEGE HISTORY PROJECTS.

THE VISION FOR THE COLLECTIONS ON DISPLAY INTERPRETING OUR HISTORIC HOUSE MUSEUMS AND SCHOOLHOUSE IS THAT THEY NOT ONLY REFLECT WHAT JUST ANY HOUSES OF THESE ERAS WOULD LOOK LIKE, BUT WHAT THE HOMES OF THE SPECIFIC PEOPLE WHOSE STORIES WE TELL WOULD LOOK LIKE AND/OR REFLECT ABOUT THE ACTIVITIES IN THE DAILY LIVES OF THESE SPECIFIC PEOPLE.

THE VISION FOR THE COLLECTIONS IN STORAGE FOR THE OBERLIN HERITAGE CENTER NOT ONLY AS A MUSEUM BUT ALSO AS A RESPONSIBLE LOCAL HISTORICAL SOCIETY, IS THAT EACH PIECE HAVE A PERTINENT OBERLIN STORY TO TELL, OR OBERLIN CONNECTION SUCH THAT IT WILL BE USED, IF NOT FOR DISPLAY, FOR RESEARCH AND/OR TEACHING, OR FOR SPECIAL EXHIBITS TELLING OBERLIN STORIES IN THE 20TH CENTURY. IT IS THE INTENTION OF THE OBERLIN HERITAGE CENTER TO HAVE SPECIAL EXHIBITS SPACE AT SOME POINT IN THE FUTURE. IT IS PREFERRED THAT

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EACH PIECE HAVE A PROVENANCE THAT CONNECTS ITS CREATION OR USE TO PEOPLE AND ACTIVITIES IN OBERLIN. HOWEVER, WHERE THAT IS NOT POSSIBLE A PIECE THAT CAN BE EXHIBITED OR RESEARCHED AS AN EXAMPLE OF WHAT PEOPLE IN OBERLIN WOULD HAVE BEEN USING OR DOING AT A GIVEN TIME IN ITS HISTORY IS ACCEPTABLE.

3) ARCHIVES, RESEARCH & PUBLICATIONS

THE ORGANIZATION'S RESOURCE CENTER INCLUDES HOLDINGS ON OBERLIN HISTORY, FAMILY HISTORY, HISTORIC PRESERVATION AND NONPROFIT ORGANIZATION AND MUSEUM MANAGEMENT. STAFF MEMBERS ARE AVAILABLE BY APPOINTMENT TO ASSIST THOSE INTERESTED IN RESEARCHING LOCAL AND FAMILY HISTORY, WITH A PARTICULAR FOCUS ON DESCENDANTS OF FAMILIES THAT SETTLED IN THE OBERLIN AREA.

MAJOR RESEARCH PROJECTS CURRENTLY UNDERWAY INCLUDE THE CITY-WIDE HISTORIC SITE INVENTORY, THE WESTWOOD CEMETERY INVENTORY, AND THE OBERLIN ORAL HISTORY PROJECT.

THE ORGANIZATION PUBLISHES BOOKS AND BOOKLETS ON HISTORICAL TOPICS FROM TIME TO TIME, AS WELL AS ITS PROGRAM AND NEWS CALENDAR AND THE OBERLIN HERITAGE CENTER GAZETTE/ANNUAL REPORT.

4) EDUCATIONAL PROGRAMS AND TOURS

THE ORGANIZATION OFFERS PUBLIC AND SCHOOL PROGRAMS AND SPECIAL EVENTS AND GUIDED TOURS THROUGHOUT THE YEAR AND MANY ACTIVITIES FOR CHILDREN AND

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SCHOOL GROUPS.

PROGRAM SERVICES - 4

PART III

A SAMPLING OF 2010 PROGRAMS AND EVENTS

JANUARY 19

CLEVELAND GOES MODERN WITH ANTHONY HITI AT KENDAL

FEBRUARY 19

LIZ SCHULTZ PRESENTED A FRIENDS OF FREEDOM AT THE MAPLE HEIGHTS SCHOOL.

FEBRUARY 21

RECEPTION FOR OBERLIANS OF THE YEAR MICHELE AND ERIC ANDREWS AT FIRST  
CHURCH.

FEBRUARY 23

FRIENDS OF FREEDOM PROGRAM AT KENDAL

MARCH 4

FRIENDS OF FREEDOM PROGRAM AT LORAIN COUNTY METROPARKS.

MARCH 16

GOLD RUSH PROGRAM WITH EDDIE HERDENDORF AT KENDAL.

MARCH 24

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FRIENDS OF FREEDOM PROGRAM AT BEREA HISTORICAL SOCIETY.

MARCH 24

HOME REHAB AT OBERLIN PUBLIC LIBRARY.

MARCH 29-APRIL 2

SPRING BREAK CAMP.

APRIL 3

SPRING EGG ROLL

APRIL 7

ANNUAL MEETING: OBERLIN COLLEGE PRESIDENT MARVIN KRISLOV SPOKE ON "THE COLLEGE AND THE CITY: WHAT LIES AHEAD" AT THE OBERLIN INN

APRIL 21

GREENEST BUILDING PROGRAM

APRIL 22

FRIENDS OF FREEDOM PROGRAM AT AMHERST PUBLIC LIBRARY

APRIL 27

PROGRESS AND HISTORIC PRESERVATION: REVIVING A HISTORIC COMMUNITY IN MADAGASCAR WITH KAREN SCHOONMAKER FREUDENBERGER AT KENDAL.

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MAY 11

THE HISTORY OF LORAIN COUNTY AVIATION BY BILL AND BONNIE CUTCHER AT  
KENDAL

MAY 16

OBERLIN'S 20TH CENTURY MUSICAL HERITAGE PRESENTED BY OBERLIN COLLEGE  
STUDENTS OF COLIN ROUST AT KENDAL

MAY 28-30

COMMENCEMENT/ALUMNI WEEKEND ACTIVITIES

JUNE 2-4

OBERLIN 3RD GRADERS IN LITTLE RED SCHOOLHOUSE

JUNE 12

DAIRY DAY CHILDREN'S PROGRAMS

JUNE 19

JUNETEENTH COMMUNITY FESTIVAL

JUNE 21-22

JUNIOR DOCENT CAMP

JUNE 23

GIRL SCOUTS DAY CAMP - OFF SITE

Name of the organization OBERLIN HISTORICAL & IMPROVEMENT ORGANIZATION	Employer identification number 34-6533053
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JUNE 26

CHALK WALK COMMUNITY FESTIVAL

JULY 29

ADVENTURE CYCLING - FREEDOM'S FRIENDS PROGRAM AT FINLEY STATE PARK

AUGUST 2-6

LOCAL INVENTORS AND INNOVATORS CAMP

AUGUST 7

FAMILY FUN FAIR

AUGUST 9-13

GREEN CAMP

AUGUST 14

DUTCH OVEN CHILDREN'S PROGRAM

AUGUST 16-20

ARCHITECTURE CAMP

AUGUST 25

LIZ SCHULTZ PRESENTS FREEDOMS' FRIENDS PROGRAM AT BERLIN HTS.

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AUGUST 31

HISTORY OF NORTHERN OHIO AMUSEMENT PARKS BY MARIA SUROVY AT KENDAL

SEPTEMBER 8

LIZ SCHULTZ PROGRAM ABOUT OHC EDUCATIONAL PROGRAMS AT SPECTRUM (OBERLIN)

SEPTEMBER 14-15

PIONEER EXPERIENCE AT MILL HOLLOW

SEPTEMBER 30

WESTWOOD CEMETERY PROGRAM

OCTOBER 2

PAST PRESIDENT JIM WHITE RECOGNIZED AT OAHSM LUNCH - OUTSTANDING  
INDIVIDUAL ACHIEVEMENT AWARD

OCTOBER 5

PRUE RICHARDS TALK ABOUT BEING A GOOD ANCESTOR AT BEREA HISTORICAL  
SOCIETY

OCTOBER 5

REUBLICAN PARTY PROGRAM AT KENDAL WITH NATIONAL PARK SERVICE SPEAKER TODD  
ARRINGTON

OCTOBER 11

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VISIT OF LIBYAN ARCHEOLOGISTS AND MUSEUMS PROFESSIONALS

OCTOBER 15

COMMUNITY ARTS AND CULTURE DAY

OCTOBER 20

LESSONS IN THE PAST

OCTOBER 23

PETER PINDAR PEASE PORTRAIT UNVEILING AT KENDAL

NOVEMBER 6

LESSONS IN THE PAST (AMHERST BOY SCOUTS)

NOVEMBER 10

FRIENDS OF FREEDOM AT MILAN LIBRARY

NOVEMBER 13

GOOD ANCESTOR WORKSHOP AT OBERLIN DEPOT

NOVEMBER 16

ORAL HISTORIES ON WWII AT KENDAL

NOVEMBER 23

LESSONS IN THE PAST (ST. PETER'S SCHOOL HURON)

Name of the organization OBERLIN HISTORICAL & IMPROVEMENT ORGANIZATION	Employer identification number 34-6533053
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DECEMBER 8

HOLIDAY BRUNCH FOR VOLUNTEERS

PROGRAM SERVICES - 5

PART III

VISITOR AND VOLUNTEER STATISTICS FOR 2010

TOTAL # OF VISITORS - 8,996

EVENTS/PROGRAMS VISITATION - 5,962

GROUP TOURS - 1,200

SPECIAL EVENTS TOURS (INCLUDES HISTORY WALKS) - 265

NUMBER OF GROUP TOURS - 61

INDIVIDUAL TOUR VISITORS - 509

OTHER VISITORS & VOLUNTEERS - 1,124

% FROM OBERLIN AND OC - 11%

% FROM ELSEWHERE IN LORAIN COUNTY - 24%

% FROM THE GREATER CLEVELAND AREA - 25%

% FROM OTHER AREAS IN OHIO - 20%

% FROM OUTSIDE OF OHIO - 18%

% FROM FOREIGN COUNTRIES - 2%

# STATES REPRESENTED INCLUDING OHIO - 36 + WASHINGTON, D.C.

FOREIGN NATIONS: 11

VOLUNTEER HOURS - 5,929

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## ORGANIZATIONAL HISTORY

THE OBERLIN HISTORICAL AND IMPROVEMENT ORGANIZATION (O.H.I.O.) ORIGINATED IN 1903 AS A PROGRESSIVE-ERA CITIZENS' COMMITTEE KNOWN AS THE OBERLIN IMPROVEMENT SOCIETY (LATER RENAMED THE OBERLIN VILLAGE IMPROVEMENT SOCIETY) THAT ADVOCATED FOR IMPROVED PUBLIC HYGIENE, SOCIAL SERVICES, AND MUNICIPAL SERVICES AND HELPED TO CREATE OBERLIN'S PARK SYSTEM. THE LOCAL NEWSPAPER REPORTED (2/17/1903) THAT THE OBERLIN IMPROVEMENT SOCIETY WAS ORGANIZED AND ADOPTED A CONSTITUTION AND BY-LAWS THAT INCLUDED THE PROVISION THAT "THE OBJECT OF THIS ORGANIZATION SHALL BE TO IMPROVE THE SANITARY CONDITIONS, TO PROMOTE NEATNESS AND ORDER, AND TO DO WHATEVER MAY INTEND TO IMPROVE THE TOWN AND BEAUTIFY IT AS A PLACE OF RESIDENCE." THE OBERLIN VILLAGE IMPROVEMENT SOCIETY'S ARTICLES OF INCORPORATION (8/24/1915) STATED THAT THE PURPOSE OF THE CORPORATION WAS FOR "PROMOTING AND SUPPORTING ANY CAUSE OR ACTIVITY FOR THE BETTERMENT OF THE MUNICIPALITY OF OBERLIN, OHIO." THIS VOLUNTEER GROUP MERGED WITH OTHERS OVER THE YEARS AND WAS INVOLVED IN MANY COMMUNITY PROJECTS.

THE OBERLIN HISTORICAL SOCIETY WAS ORGANIZED IN 1958 AND BEGAN ACQUIRING HISTORIC BUILDINGS AND ARTIFACTS WITH A DESIRE TO PRESERVE THEM FOR FUTURE GENERATIONS. TWO BUILDINGS WERE MOVED TO THE CURRENT SITE TO ENSURE THEIR PRESERVATION, THE LITTLE RED SCHOOLHOUSE AND THE SHURTLEFF-MONROE HOUSE. THE ADJOINING JEWETT HOUSE AND ITS BARN, ON THEIR ORIGINAL SITE, WERE ADDED TO THE HISTORICAL COMPLEX IN 1966. ANOTHER HISTORIC BUILDING, THE BURRELL-KING HOUSE ON EAST COLLEGE STREET,

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WAS GIVEN TO THE ORGANIZATION BY NORDSON FOUNDATION IN 1989 AND GIVEN BY OUR ORGANIZATION TO OBERLIN COLLEGE FOR USE AS THE COMMUNITY MUSIC SCHOOL IN 2006. THE JEWETT HOUSE AND BARN AND THE BURRELL-KING HOUSE ARE LISTED ON THE NATIONAL REGISTER OF HISTORIC PLACES, AND THEY AND THE SCHOOLHOUSE AND SHURTLEFF-MONROE HOUSE ARE DESIGNATED AS CITY OF OBERLIN HISTORIC LANDMARKS.

THE OBERLIN HISTORICAL AND IMPROVEMENT ORGANIZATION (O.H.I.O.) WAS CREATED IN 1964 AS A MERGER OF THE OBERLIN HISTORICAL SOCIETY AND THE OBERLIN VILLAGE IMPROVEMENT SOCIETY. AMENDED ARTICLES OF INCORPORATION WERE FILED NOTING THAT THE CORPORATION WAS FORMED "FOR THE PURPOSES OF PROCURING, MAINTAINING AND OPERATING OF HISTORICALLY SIGNIFICANT SITES, STRUCTURES, ARTIFACTS, RECORDS AND REPRODUCTIONS, ALONG WITH THE PROMOTING OF COMMUNITY CENTER CHARITABLE AND LITERARY ACTIVITIES IN SURROUNDINGS CONDUCIVE TO THE EDUCATION, TRAINING AND DEVELOPMENT OF GOOD CITIZENS, MAKING THE OBERLIN COMMUNITY ATTRACTIVE INSPIRATIONALLY AND ARTISTICALLY FOR ALL WHO ARE INTERESTED. . . ." ONE OF THE ORGANIZATION'S TASKS WAS TO MANAGE THE OBERLIN COMMUNITY CENTER BUILDING ON SOUTH MAIN STREET, WHICH HAD BEEN CREATED THROUGH THE LEADERSHIP OF EVAN NORD BY REMODELING A FORMER FOOD LOCKER PLANT OWNED BY U.S. AUTOMATIC CORPORATION (LATER NORDSON). IT WAS DEDICATED IN 1964 TO HOUSE NON-PROFIT AGENCIES. BY THE 1990S THIS BUILDING WAS INADEQUATE TO MEET THE NEEDS OF THE AGENCIES IT HOUSED AND IT HAD STRUCTURAL PROBLEMS. THE AGENCIES IT HOUSED MOVED TO BETTER FACILITIES AND THE BUILDING WAS DEMOLISHED IN 1997.

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IN THE 1960S AND 1970S SEVERAL OF THE ORGANIZATION'S LEADERS WERE ACTIVE IN WORKING TO IMPROVE THE LIVES OF DEVELOPMENTALLY DISABLED ADULTS AT THE TIME WHEN DE-INSTITUTIONALIZATION WAS BEGINNING. THE ORGANIZATION ACQUIRED AND RENOVATED A HOUSE AT 89 SOUTH PROFESSOR STREET WHICH OPENED IN 1973 AS THE FIRST GROUP HOME IN OHIO. THE HOUSE REMAINS IN USE AS A GROUP HOME TODAY AND IS LEASED BY O.H.I.O. TO THE LORAIN COUNTY BOARD OF MENTAL RETARDATION AND DEVELOPMENTAL DISABILITIES.

THE ORGANIZATION BEGAN ITS TRANSFORMATION FROM A SMALL, ALL-VOLUNTEER GROUP TO A PROFESSIONAL MUSEUM AND HISTORICAL ORGANIZATION IN THE EARLY 1990S. THE PRESENT EXECUTIVE DIRECTOR, PATRICIA MURPHY, WAS HIRED IN 1993 AS THE FIRST PROFESSIONAL DIRECTOR (INITIALLY A PART-TIME POSITION AND THE ONLY EMPLOYEE). SINCE 1993, BOARD PRESIDENTS MARIANNE COCHRANE, PAT HOLSWORTH, ROBERTA GARCIA, CATHE RADABAUGH, JIM WHITE, AND WALTER EDLING, TRUSTEES, STAFF, AND VOLUNTEERS HAVE WORKED WITH THE EXECUTIVE DIRECTOR TO BUILD THE ORGANIZATION INTO THE DYNAMIC COMMUNITY ASSET THAT IT IS TODAY. AMONG THE KEY LONG-TERM STAFF MEMBERS WHO HAVE ASSISTED IN THIS PROCESS ARE MARY ANNE CUNNINGHAM, PAT HOLSWORTH, AND PRUE RICHARDS.

ELIZABETH SCHULTZ WAS HIRED AS THE MUSEUM EDUCATION AND TOUR COORDINATOR AND BEGAN WORK ON JUNE 1ST, 2007. HER FULL-TIME POSITION IS CURRENTLY PARTLY FUNDED BY THE ENDOWMENT FOR HISTORY EDUCATION AND PARTLY FUNDED BY GRANT SUPPORT BUT ULTIMATELY IT WILL BE FULLY FUNDED BY THE ENDOWMENT FOR HISTORY EDUCATION AS THAT CONTINUES TO GROW THROUGH CONTRIBUTIONS. LOCAL AND NATIONAL FOUNDATIONS AND DONORS AND COMMUNITY SUPPORT HAVE BEEN CRUCIAL TO THE SUCCESS OF THE ORGANIZATION IN THE PAST DECADE AND ARE

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VERY IMPORTANT FOR ITS FUTURE.

THE ORGANIZATION AMENDED ITS CONSTITUTION AND BY-LAWS ON OCTOBER 26, 1994, TO INCLUDE THE STATEMENT THAT ITS OBJECT IS TO PRESERVE, RECORD, AND INTERPRET TO THE PUBLIC THE RICH, MULTIFACETED HERITAGE OF THE OBERLIN AREA COMMUNITY IN LORAIN COUNTY, OHIO; TO NURTURE COMMUNITY PRIDE, IDENTITY, AND COHESIVENESS THROUGH CREATIVE EDUCATIONAL PROGRAMMING, AND TO AID IN THE GENERAL IMPROVEMENT OF THE OBERLIN COMMUNITY. THE CURRENT MISSION STATEMENT WAS ADOPTED BY THE BOARD OF TRUSTEES ON MARCH 4, 1998, AND STATES THAT THE ORGANIZATION'S MISSION IS "TO PRESERVE AND SHARE OBERLIN'S UNIQUE HERITAGE AND TO MAKE OUR COMMUNITY A BETTER PLACE TO LIVE, LEARN, WORK AND VISIT."

THE ORGANIZATION FORMED A WHOLLY-OWNED FOR PROFIT SUBSIDIARY, OHC PROPERTIES, INCORPORATED IN 1998. ITS PURPOSE IS TO ENHANCE THE AREA ADJOINING THE OBERLIN HERITAGE CENTER BY MANAGING AND OPERATING ALL PROPERTIES PURCHASED FOR IT. IT OWNS THREE RESIDENTIAL RENTAL PROPERTIES ADJOINING THE OBERLIN HERITAGE CENTER; TWO ARE ON WEST VINE STREET AND ONE IS ON SOUTH PROFESSOR STREET BETWEEN THE JEWETT HOUSE AND THE S. PROFESSOR STREET GROUP HOME.

IN 2003 THE ORGANIZATION LAUNCHED AN ENDOWMENT CAMPAIGN TO CREATE THE ENDOWMENT FOR HISTORY EDUCATION TO FUND THE SALARY OF A MUSEUM EDUCATION AND TOUR COORDINATOR. THE FIRST PHASE OF THE CAMPAIGN WAS CONCLUDED IN 2007 AND LED TO THE HIRING OF THE ORGANIZATION'S SECOND FULL-TIME

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EMPLOYEE AND ITS FIRST MUSEUM EDUCATION AND TOUR COORDINATOR, ELIZABETH SCHULTZ.

IN 2008 THE ORGANIZATION RECEIVED A MAJOR GIFT OF \$1,000,000 FROM THE RICHARD R. HALLOCK FOUNDATION TO ENDOW THE SALARY FOR THE EXECUTIVE DIRECTOR POSITION HELD BY PATRICIA MURPHY.

IN 2010 THE ORGANIZATION FORMED VINEWAY LIMITED LIABILITY CORPORATION WHICH MANAGES THE RETAIL FACILITY AT 82 S. MAIN STREET. THIS PROPERTY WAS ACQUIRED THANKS TO A GRANT FROM THE RICHARD R. HALLOCK FOUNDATION AND A BEQUEST. IT IS STRATEGICALLY IMPORTANT AS IT PROVIDES ACCESS BOTH TO VINE STREET AND TO MAIN STREET. INCOME FROM THE TENANTS SUPPORTS MAINTENANCE OF THE BUILDING AND GROUNDS AND ALSO SUPPORTS THE OPERATIONS OF THE OBERLIN HERITAGE CENTER. VINEWAY LLC HAS IT OWN BOARD OF DIRECTORS AND PART-TIME PROPERTY MANAGER.

IN 2010, A NEW STRATEGIC PLAN WAS ADOPTED AND REVISIONS WERE MADE TO THE CONSTITUTION AND BY-LAWS. THE ORGANIZATION ALSO LAUNCHED PHASE TWO OF ITS CAMPAIGN TO BUILD THE ENDOWMENT FOR HISTORY EDUCATION TO SUPPORT THE SALARY OF THE MUSEUM EDUCATION AND TOUR COORDINATOR.

THE FOLLOWING VISION STATEMENT IS EXCERPTED FROM THE 2010 STRATEGIC PLAN:

OHC IS A DYNAMIC AND VITAL COMMUNITY ORGANIZATION THAT SUPPORTS OBERLIN'S

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LONG-STANDING COMMITMENT TO RACIAL JUSTICE, ACCESS TO HIGHER EDUCATION, AND CIVIC IMPROVEMENT. OHC IS AN ASSET TO THE QUALITY OF LIFE AND ECONOMY OF OBERLIN AND LORAIN COUNTY THROUGH HERITAGE EDUCATION, HISTORIC PRESERVATION, AND TOURISM. IT WILL CONTINUE TO BE A LEADING LOCAL HISTORY AND PRESERVATION ORGANIZATION FOR YEARS TO COME BY BECOMING STRONGER, MORE EFFICIENT, AND FINANCIALLY SUSTAINABLE. (ADOPTED BY THE BOARD OF TRUSTEES ON NOVEMBER 3, 2010)

FOR MORE INFORMATION

PLEASE CONTACT OBERLIN HERITAGE CENTER EXECUTIVE DIRECTOR PAT MURPHY AT 440-774-1700 OR BY E-MAIL AT PATM@OBERLINHERITAGE.ORG OR BY MAIL TO OBERLIN HERITAGE CENTER, P.O. BOX 0455, OBERLIN, OH 44074. MUCH INFORMATION IS ALSO AVAILABLE ON THE WEBSITE AT WWW.OBERLINHERITAGE.ORG.

RECONCILIATION OF NET ASSETS

PART XI - LINE 2

PRIOR PERIOD ADJUSTMENT - CHANGE IN ACCOUNTING METHOD - (\$259,491) -  
UNREALIZED GAINS - \$201,061 - TOTAL ADJUSTMENT - (\$58,430)

Name of the organization

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OBERLIN HISTORICAL & IMPROVEMENT ORGANIZATION

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ATTACHMENT 1

FORM 990, PART VIII - GROSS SALES AND COST OF GOODS SOLD

GROSS SALES LESS RETURNS AND ALLOWANCES .....	5,808.
INVENTORY AT BEGINNING OF YEAR .....	
PURCHASES .....	2,364.
SALARIES AND WAGES .....	
OTHER COSTS .....	
SUBTOTAL .....	<u>2,364.</u>
MINUS ENDING INVENTORY .....	
COST OF GOODS SOLD .....	<u><u>2,364.</u></u>

**SCHEDULE R  
(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Related Organizations and Unrelated Partnerships**

▶ **Complete if the organization answered "Yes" to Form 990, Part IV, line 33, 34, 35, 36, or 37.**  
▶ **Attach to Form 990.** ▶ **See separate instructions.**

OMB No. 1545-0047

**2010**

**Open to Public  
Inspection**

Name of the organization

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**Part I Identification of Disregarded Entities** (Complete if the organization answered "Yes" on Form 990, Part IV, line 33.)

(a) Name, address, and EIN of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity
(1) <u>VINEWAY, LLC</u> <u>80-0526720</u> <u>P.O. BOX 455</u> <u>OBERLIN, OH 44074-0455</u>	RENTAL	OH	-573.	505,015.	N/A
(2) _____					
(3) _____					
(4) _____					
(5) _____					
(6) _____					

**Part II Identification of Related Tax-Exempt Organizations** (Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity?	
						Yes	No
(1) _____							
(2) _____							
(3) _____							
(4) _____							
(5) _____							
(6) _____							
(7) _____							

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule R (Form 990) 2010

**Part III Identification of Related Organizations Taxable as a Partnership** (Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	
(1) -----												
(2) -----												
(3) -----												
(4) -----												
(5) -----												
(6) -----												
(7) -----												

**Part IV Identification of Related Organizations Taxable as a Corporation or Trust** (Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership
(1) OHC PROPERTIES, INC. 34-1875443 MPO BOX 213 OBERLIN, OH 44074-0213	HOLDING AGENT	OH	N/A	C CORP	-4,770.	393,468.	100.0000
(2) -----							
(3) -----							
(4) -----							
(5) -----							
(6) -----							
(7) -----							

**Part V Transactions With Related Organizations** (Complete if the organization answered "Yes" to Form 990, Part IV, line 34, 35, 35a, or 36.)

**Note.** Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

	Yes	No
<b>1</b> During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?		
<b>a</b> Receipt of (i) interest (ii) annuities (iii) royalties or (iv) rent from a controlled entity . . . . .	<b>1a</b>	X
<b>b</b> Gift, grant, or capital contribution to other organization(s) . . . . .	<b>1b</b>	X
<b>c</b> Gift, grant, or capital contribution from other organization(s) . . . . .	<b>1c</b>	X
<b>d</b> Loans or loan guarantees to or for other organization(s) . . . . .	<b>1d</b>	X
<b>e</b> Loans or loan guarantees by other organization(s) . . . . .	<b>1e</b>	X
<b>f</b> Sale of assets to other organization(s) . . . . .	<b>1f</b>	X
<b>g</b> Purchase of assets from other organization(s) . . . . .	<b>1g</b>	X
<b>h</b> Exchange of assets . . . . .	<b>1h</b>	X
<b>i</b> Lease of facilities, equipment, or other assets to other organization(s) . . . . .	<b>1i</b>	X
<b>j</b> Lease of facilities, equipment, or other assets from other organization(s) . . . . .	<b>1j</b>	X
<b>k</b> Performance of services or membership or fundraising solicitations for other organization(s) . . . . .	<b>1k</b>	X
<b>l</b> Performance of services or membership or fundraising solicitations by other organization(s) . . . . .	<b>1l</b>	X
<b>m</b> Sharing of facilities, equipment, mailing lists, or other assets . . . . .	<b>1m</b>	X
<b>n</b> Sharing of paid employees . . . . .	<b>1n</b>	X
<b>o</b> Reimbursement paid to other organization for expenses . . . . .	<b>1o</b>	X
<b>p</b> Reimbursement paid by other organization for expenses . . . . .	<b>1p</b>	X
<b>q</b> Other transfer of cash or property to other organization(s) . . . . .	<b>1q</b>	X
<b>r</b> Other transfer of cash or property from other organization(s) . . . . .	<b>1r</b>	X

**2** If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

(a) Name of other organization	(b) Transaction type (a-r)	(c) Amount involved	(d) Method of determining amount involved
(1)			
(2)			
(3)			
(4)			
(5)			
(6)			

**Part VI** **Unrelated Organizations Taxable as a Partnership** (Complete if the organization answered "Yes" on Form 990, Part IV, line 37.)

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(a) Name, address, and EIN of entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Are all partners section 501(c)(3) organizations?		(e) Share of end-of-year assets	(f) Disproportionate allocations?		(g) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(h) General or managing partner?	
			Yes	No		Yes	No		Yes	No
(1) -----										
(2) -----										
(3) -----										
(4) -----										
(5) -----										
(6) -----										
(7) -----										
(8) -----										
(9) -----										
(10) -----										
(11) -----										
(12) -----										
(13) -----										
(14) -----										
(15) -----										
(16) -----										

---

**Part VII** **Supplemental Information**

Complete this part to provide additional information for responses to questions on Schedule R (see instructions).

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INSTRUCTIONS FOR FILING  
OBERLIN HISTORICAL & IMPROVEMENT ORGANIZATION  
FORM 990T - EXEMPT ORGANIZATION BUSINESS RETURN  
FOR THE PERIOD ENDED DECEMBER 31, 2010

\*\*\*\*\*

SIGNATURE...

THE ORIGINAL RETURN SHOULD BE SIGNED (USING FULL NAME AND TITLE)  
AND DATED ON PAGE 2 BY AN AUTHORIZED OFFICER OF THE ORGANIZATION.

FILING...

THE SIGNED RETURN SHOULD BE FILED UPON RECEIPT  
WITH...

DEPARTMENT OF THE TREASURY  
INTERNAL REVENUE SERVICE CENTER  
OGDEN, UT 84201-0027

PAYMENT OF TAX...

A DEPOSIT IN THE AMOUNT OF \$ 92. SHOULD BE MADE USING THE  
ELECTRONIC FEDERAL TAX PAYMENT SYSTEM. FOR DEPOSITS MADE BY EFTPS  
TO BE ON TIME, YOU MUST INITIATE THE TRANSACTION AT LEAST 1  
BUSINESS DAY BEFORE THE DATE THE DEPOSIT IS DUE. IF YOU HAVE ANY  
QUESTIONS REGARDING THE NEW ELECTRONIC FUNDS TRANSFER REQUIREMENTS,  
WE SUGGEST THAT YOU CONTACT OUR OFFICE OR THE INTERNAL REVENUE  
SERVICE BEFORE TRANSMITTING PAYMENT.

\*\*\*\*\*

**Exempt Organization Business Income Tax Return** (and proxy tax under section 6033(e))

For calendar year 2010 or other tax year beginning \_\_\_\_\_, 2010, and ending \_\_\_\_\_, 20. See separate instructions.

Check box if address changed

**B Exempt under section**  
 501(c)(3)  
 408(e)  220(e)  
 408A  530(a)  
 529(a)

**C Book value of all assets at end of year**  
3,334,712.

Name of organization (  Check box if name changed and see instructions.)  
**OBERLIN HISTORICAL & IMPROVEMENT ORGANIZATION**  
 Number, street, and room or suite no. If a P.O. box, see page 8 of instructions.  
 P.O. BOX 455  
 City or town, state, and ZIP code  
 OBERLIN, OH 44074-0455

**D Employer identification number**  
(Employees' trust, see instructions for Block D on page 9.)  
34-6533053

**E Unrelated business activity codes**  
(See instructions for Block E on page 9.)  
531120

**F Group exemption number** (See instructions for Block F)  
**G Check organization type**  501(c) corporation  501(c) trust  401(a) trust  Other trust



**H Describe the organization's primary unrelated business activity.** RENTAL OF NON-RESIDENTIAL BUILDING.

**I During the tax year, was the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group?** Yes  No   
 If "Yes," enter the name and identifying number of the parent corporation.

**J The books are in care of** PAT HOLSWORTH Telephone number 440-774-1700

Part I Unrelated Trade or Business Income		(A) Income	(B) Expenses	(C) Net
1 a	Gross receipts or sales			
b	Less returns and allowances			
c	Balance			
2	Cost of goods sold (Schedule A, line 7)			
3	Gross profit. Subtract line 2 from line 1c			
4 a	Capital gain net income (attach Schedule D)			
b	Net gain (loss) (Form 4797, Part II, line 17) (attach Form 4797)			
c	Capital loss deduction for trusts			
5	Income (loss) from partnerships and S corporations (attach statement)			
6	Rent income (Schedule C)			
7	Unrelated debt-financed income (Schedule E)	5,058.	3,445.	1,613.
8	Interest, annuities, royalties, and rents from controlled organizations (Schedule F)			
9	Investment income of a section 501(c)(7), (9), or (17) organization (Schedule G)			
10	Exploited exempt activity income (Schedule I)			
11	Advertising income (Schedule J)			
12	Other income (See page 10 of the instructions; attach schedule.)			
13	<b>Total.</b> Combine lines 3 through 12	5,058.	3,445.	1,613.

Part II Deductions Not Taken Elsewhere (See page 11 of the instructions for limitations on deductions.) (Except for contributions, deductions must be directly connected with the unrelated business income.)			
14	Compensation of officers, directors, and trustees (Schedule K)		0.
15	Salaries and wages		
16	Repairs and maintenance		
17	Bad debts		
18	Interest (attach schedule)		
19	Taxes and licenses		
20	Charitable contributions (See page 13 of the instructions for limitation rules.)		
21	Depreciation (attach Form 4562)	21	0.
22	Less depreciation claimed on Schedule A and elsewhere on return	22a	22b 0.
23	Depletion		
24	Contributions to deferred compensation plans		
25	Employee benefit programs		
26	Excess exempt expenses (Schedule I)		
27	Excess readership costs (Schedule J)		
28	Other deductions (attach schedule)		
29	<b>Total deductions.</b> Add lines 14 through 28		0.
30	Unrelated business taxable income before net operating loss deduction. Subtract line 29 from line 13		1,613.
31	Net operating loss deduction (limited to the amount on line 30)		
32	Unrelated business taxable income before specific deduction. Subtract line 31 from line 30		1,613.
33	Specific deduction (Generally \$1,000, but see line 33 instructions for exceptions.)		1,000.
34	<b>Unrelated business taxable income.</b> Subtract line 33 from line 32. If line 33 is greater than line 32, enter the smaller of zero or line 32		613.

Part III Tax Computation

Table with 3 columns: Description, Line Number, and Amount. Rows include Organizations Taxable as Corporations (35), Trusts Taxable at Trust Rates (36), Proxy tax (37), Alternative minimum tax (38), and Total (39).

Part IV Tax and Payments

Table with 3 columns: Description, Line Number, and Amount. Rows include Foreign tax credit (40a-40e), Other taxes (42), Total tax (43), Total payments (45), Estimated tax penalty (46), Tax due (47), and Overpayment (48).

Part V Statements Regarding Certain Activities and Other Information (see instructions on page 17)

Table with 3 columns: Question, Yes, and No. Questions 1-3 regarding foreign interest, foreign trusts, and tax-exempt interest.

Schedule A - Cost of Goods Sold. Enter method of inventory valuation

Table with 3 columns: Description, Line Number, and Amount. Rows include Inventory at beginning/end of year (1, 6), Purchases (2), Cost of labor (3), Additional section 263A costs (4a, 4b), and Total (5, 7).

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature and Preparer Information section. Includes fields for Signature of officer, Preparer's signature, Date, Title, and Firm information (Cohen & Company).

**Schedule C - Rent Income (From Real Property and Personal Property Leased With Real Property)**

(see instructions on page 18)

**1. Description of property**

(1)
(2)
(3)
(4)

2. Rent received or accrued		3(a) Deductions directly connected with the income in columns 2(a) and 2(b) (attach schedule)
(a) From personal property (if the percentage of rent for personal property is more than 10% but not more than 50%)	(b) From real and personal property (if the percentage of rent for personal property exceeds 50% or if the rent is based on profit or income)	
(1)		
(2)		
(3)		
(4)		
Total		
<b>(c) Total income.</b> Add totals of columns 2(a) and 2(b). Enter here and on page 1, Part I, line 6, column (A) . . . . . ▶		<b>(b) Total deductions.</b> Enter here and on page 1, Part I, line 6, column (B) ▶

**Schedule E - Unrelated Debt-Financed Income**(see instructions on page 19)

1. Description of debt-financed property	2. Gross income from or allocable to debt-financed property	3. Deductions directly connected with or allocable to debt-financed property		
		(a) Straight line depreciation (attach schedule)	(b) Other deductions (attach schedule)	
(1) ATTACHMENT 1				
(2)				
(3)				
(4)				
4. Amount of average acquisition debt on or allocable to debt-financed property (attach schedule)	5. Average adjusted basis of or allocable to debt-financed property (attach schedule)	6. Column 4 divided by column 5	7. Gross income reportable (column 2 x column 6)	8. Allocable deductions (column 6 x total of columns 3(a) and 3(b))
(1)		%		
(2)		%		
(3)		%		
(4)		%		
<b>Totals</b> . . . . . ▶			Enter here and on page 1, Part I, line 7, column (A). 5,058.	Enter here and on page 1, Part I, line 7, column (B). 3,445.
<b>Total dividends-received deductions</b> included in column 8 . . . . . ▶				

**Schedule F - Interest, Annuities, Royalties, and Rents From Controlled Organizations**(see instructions on page 20)

1. Name of controlled organization	2. Employer identification number	Exempt Controlled Organizations			
		3. Net unrelated income (loss) (see instructions)	4. Total of specified payments made	5. Part of column 4 that is included in the controlling organization's gross income	6. Deductions directly connected with income in column 5
(1)					
(2)					
(3)					
(4)					

**Nonexempt Controlled Organizations**

7. Taxable Income	8. Net unrelated income (loss) (see instructions)	9. Total of specified payments made	10. Part of column 9 that is included in the controlling organization's gross income	11. Deductions directly connected with income in column 10
(1)				
(2)				
(3)				
(4)				
<b>Totals</b> . . . . . ▶			Add columns 5 and 10. Enter here and on page 1, Part I, line 8, column (A).	Add columns 6 and 11. Enter here and on page 1, Part I, line 8, column (B).

Schedule G - Investment Income of a Section 501(c)(7), (9), or (17) Organization (see instructions on page 20)

Table with 5 columns: 1. Description of income, 2. Amount of income, 3. Deductions directly connected, 4. Set-asides, 5. Total deductions and set-asides. Includes a Totals row with instructions for page 1, Part I, line 9.

Schedule I - Exploited Exempt Activity Income, Other Than Advertising Income (see instructions on page 21)

Table with 7 columns: 1. Description of exploited activity, 2. Gross unrelated business income, 3. Expenses directly connected, 4. Net income (loss), 5. Gross income from activity, 6. Expenses attributable, 7. Excess exempt expenses. Includes a Totals row with instructions for page 1, Part I, line 10 and Part II, line 26.

Schedule J - Advertising Income (see instructions on page 21)

Part I Income From Periodicals Reported on a Consolidated Basis

Table with 7 columns: 1. Name of periodical, 2. Gross advertising income, 3. Direct advertising costs, 4. Advertising gain or (loss), 5. Circulation income, 6. Readership costs, 7. Excess readership costs. Includes a Totals row with instruction to carry to Part II, line (5).

Part II Income From Periodicals Reported on a Separate Basis (For each periodical listed in Part II, fill in columns 2 through 7 on a line-by-line basis.)

Table with 7 columns: 1. Name of periodical, 2. Gross advertising income, 3. Direct advertising costs, 4. Advertising gain or (loss), 5. Circulation income, 6. Readership costs, 7. Excess readership costs. Includes a Totals row with instructions for page 1, Part I, line 11 and Part II, line 27.

Schedule K - Compensation of Officers, Directors, and Trustees (see instructions on page 21)

Table with 4 columns: 1. Name, 2. Title, 3. Percent of time devoted to business, 4. Compensation attributable to unrelated business. Includes a Totals row with instruction for page 1, Part II, line 14.

SCHEDULE E - UNRELATED DEBT-FINANCED INCOME

ATTACHMENT 1

1. <u>DESCRIPTION OF DEBT-FINANCED PROPERTY</u>	2. <u>GROSS INCOME</u>	3. DEDUCTIONS DIRECTLY CONNECTED		4. AVERAGE ACQUISITION <u>DEBT</u>	5. AVERAGE ADJUSTED <u>BASIS</u>	6. % 4 IS <u>OF 5</u>	7. GROSS INCOME REPORTABLE <u>(2 X 6)</u>	8. ALLOCABLE DEDUCTIONS <u>6 * (3A + 3B)</u>
		<u>(3A)</u>	<u>(3B)</u>					
NON-RESIDENTIAL RENTAL	33,488.	3,468.	19,342.	37,500.	248,266.	15.105	5,058.	3,445.
				TOTALS			<u>5,058.</u>	<u>3,445.</u>

SCHD. K, FORM 990-T, COMPENSATION OF OFFICERS, DIRECTORS, & TRUSTEES

<u>NAME AND ADDRESS</u>	<u>TITLE</u>	<u>BUSINESS PERCENT</u>	<u>COMPENSATION</u>
PATRICIA MURPHY P.O. BOX 455 OBERLIN, OH 44074-0455	EXECUTIVE DIRECTOR		
SCOTT BROADWELL P.O. BOX 455 OBERLIN, OH 44074-0455	TRUSTEE		0.
ROBERT CALHOUN P.O. BOX 455 OBERLIN, OH 44074-0455	SECRETARY		0.
MARIANNE COCHRANE P.O. BOX 455 OBERLIN, OH 44074-0455	TRUSTEE		0.
ROBERTA GARCIA P.O. BOX 455 OBERLIN, OH 44074-0455	TRUSTEE		0.
BRADLEY A HAYES P.O. BOX 455 OBERLIN, OH 44074-0455	TRUSTEE		0.
BERT LATRAN JR P.O. BOX 455 OBERLIN, OH 44074-0455	TRUSTEE		0.
ELISABETH MAHJOUB P.O. BOX 455 OBERLIN, OH 44074-0455	TRUSTEE		0.
CATHE RADABAUGH P.O. BOX 455 OBERLIN, OH 44074-0455	TREASURER		0.
DINA SCHOONMAKER P.O. BOX 455 OBERLIN, OH 44074-0455	TRUSTEE		0.

SCHD. K, FORM 990-T, COMPENSATION OF OFFICERS, DIRECTORS, & TRUSTEES

<u>NAME AND ADDRESS</u>	<u>TITLE</u>	<u>BUSINESS PERCENT</u>	<u>COMPENSATION</u>
ED WARDWELL P.O. BOX 455 OBERLIN, OH 44074-0455	TRUSTEE		0.
JAMES W WHITE P.O. BOX 455 OBERLIN, OH 44074-0455	PAST PRESIDENT		0.
WALTER EDLING P.O. BOX 455 OBERLIN, OH 44074-0455	PRESIDENT		0.
NICHOLAS JONES P.O. BOX 455 OBERLIN, OH 44074-0455	1ST VICE PRESIDENT		0.
DANIEL CLARK P.O. BOX 455 OBERLIN, OH 44074-0455	TRUSTEE		0.
RONNIE RIMBERT P.O. BOX 455 OBERLIN, OH 44074-0455	TRUSTEE		0.
KURT RUSSELL P.O. BOX 455 OBERLIN, OH 44074-0455	TRUSTEE		0.
EUGENE SIMON P.O. BOX 455 OBERLIN, OH 44074-0455	2ND VICE PRESIDENT		0.
W. JEANNE MCKIBBEN P.O. BOX 455 OBERLIN, OH 44074-0455	TRUSTEE		0.
MARY KIRTZ VAN NORTWICK P.O. BOX 455 OBERLIN, OH 44074-0455	TRUSTEE		0.

SCHD. K, FORM 990-T, COMPENSATION OF OFFICERS, DIRECTORS, & TRUSTEES

<u>NAME AND ADDRESS</u>	<u>TITLE</u>	<u>BUSINESS PERCENT</u>	<u>COMPENSATION</u>
DONNA SHURR P.O. BOX 455 OBERLIN, OH 44074-0455	TRUSTEE		0.
GAIL WOOD P.O. BOX 455 OBERLIN, OH 44074-0455	TRUSTEE		0.
TOTAL COMPENSATION			<u>0.</u>

# Application for Extension of Time To File an Exempt Organization Return

▶ **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box  **X**
  - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).
- Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868.

**Electronic filing (e-file).** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on *e-file for Charities & Nonprofits*.

**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

<b>Type or print</b>  File by the due date for filing your return. See instructions.	Name of exempt organization <b>OBERLIN HISTORICAL &amp; IMPROVEMENT ORGANIZATION</b>	Employer identification number <b>34-6533053</b>
	Number, street, and room or suite no. If a P.O. box, see instructions. <b>P. O. BOX 455</b>	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>OBERLIN, OH 44074-0455</b>	

Enter the Return code for the return that this application is for (file a separate application for each return)

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

• The books are in the care of ▶ PAT HOLSWORTH

Telephone No. ▶ 440 774-1700 FAX No. ▶ \_\_\_\_\_

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ . If this is for the whole group, check this box  . If it is for part of the group, check this box  and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 08/15, 2011, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

▶  calendar year 2010 or

▶  tax year beginning \_\_\_\_\_, 20\_\_\_\_, and ending \_\_\_\_\_, 20\_\_\_\_.

2 If the tax year entered in line 1 is for less than 12 months, check reason:  Initial return  Final return  Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a \$ <u>NONE</u>
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b \$ _____
c <b>Balance Due.</b> Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c \$ <u>NONE</u>

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

FILING INSTRUCTIONS  
FORM 990  
VERIFICATION OF FILING WITH THE INTERNAL REVENUE SERVICE  
FOR YEAR ENDING DECEMBER 31, 2010  
(TO BE FILED WITH THE STATE OF OHIO)

**OBERLIN HISTORICAL AND IMPROVEMENT ORGANIZATION**

\* \* \* \* \*

**SIGNATURE...**

THE FORM SHOULD BE SIGNED (USING FULL NAME AND TITLE) AND DATED BY AN AUTHORIZED OFFICER.

**PAYMENT OF TAX...**

PLEASE MAKE A CHECK PAYABLE TO 'TREASURER OF STATE OF OHIO' IN THE AMOUNT OF **\$200.00**. ALSO, PLEASE INCLUDE YOUR ORGANIZATION'S FEDERAL IDENTIFICATION NUMBER ON THE CHECK.

**FILING...**

THE SIGNED FORM SHOULD BE FILED ON OR BEFORE NOVEMBER 15, 2011 WITH:

**OHIO ATTORNEY GENERAL  
CHARITABLE LAW SECTION  
150 E. GAY ST., 23<sup>RD</sup> FLOOR  
COLUMBUS, OH 43215**

\*\*\*\*\*      \*\*\*\*\*      \*\*\*\*\*

TO DOCUMENT THE TIMELY FILING OF YOUR TAX RETURN(S), WE SUGGEST THAT YOU OBTAIN AND RETAIN PROOF OF MAILING. PROOF OF MAILING CAN BE ACCOMPLISHED BY SENDING THE TAX RETURN(S) BY REGISTERED OR CERTIFIED MAIL (METERED BY THE U.S. POSTAL SERVICE).



# MIKE DEWINE

★ OHIO ATTORNEY GENERAL ★

Charitable Law Section  
Office 614.466.3181  
Fax 614.466.9788

150 East Gay Street, 23<sup>rd</sup> Floor  
Columbus, Ohio 43215-3130  
www.OhioAttorneyGeneral.gov

## VERIFICATION OF FILING WITH THE INTERNAL REVENUE SERVICE

This form is to be completed by 501(c)(3) non-profit organizations, located in Ohio, that file one of the federal tax forms listed below. **NOTE: This form should be filed in lieu of a copy of the federal tax return. Do not submit the federal return with this form.**

I hereby certify that I am a trustee or officer of

\_\_\_\_\_  
(Name of Organization as filed with the Attorney General's Office)

\_\_\_\_\_  
Charity Street Address

\_\_\_\_\_  
City

\_\_\_\_\_  
Zip Code

\_\_\_\_\_  
(Federal Employer Identification Number)

\_\_\_\_\_  
(State Charter Number if applicable)

and that the above named organization completed and/or will complete and file: (check one)

**Form 990**     **Form 990-PF**     **Form 990-EZ**     **Form 990-N (e-Postcard)**

required by the Internal Revenue Service for the: (check and complete one of the following)

calendar year ending 2\_ \_ \_

tax year beginning \_\_\_\_\_, 2\_ \_ \_ , and ending \_\_\_\_\_, 2\_ \_ \_

and that such filing occurred on/or will occur on \_\_\_\_\_.  
(Filing Date)

Did the organization request a federal extension of time to file this report?     Y     N

If yes, what was/is the extended due date? \_\_\_\_\_  
(Federal Extended Due Date)

For fee purposes, please indicate the current total value of assets, or if filing this form prior to an extended federal due date, estimate the current total value of assets, at year end \$ \_\_\_\_\_

Name of \_\_\_\_\_



Signature \_\_\_\_\_

\_\_\_\_\_  
Telephone number

\_\_\_\_\_  
Charitable E-mail Address

\_\_\_\_\_  
Trustee/Officer Title

\_\_\_\_\_  
Date

VFIRS/Revised 7/11

**OFFICE USE ONLY**  
**FILING FEE PAID**

Amount \_\_\_\_\_

Date \_\_\_\_\_

Check # \_\_\_\_\_